



Panel Discussion on

Agriculture Warehouse Market in India 2025-2030

Policy & Investment Perspectives



PHD Research Bureau, PHDCCI



Panel Discussion on 'Agriculture Warehouse Market in India 2025–2030'

Thursday, 20th November 2025 | 10:30 AM – 1:00 PM | Radico Room, PHDCCI, New Delhi

Context

India ranks second globally in agriculture production, with major contributions from states like Uttar Pradesh, Madhya Pradesh, Punjab, Odisha, and Rajasthan. Foodgrain production has shown consistent growth, reaching approximately 354 million metric tonnes in 2024–25 and projected to reach about 368 million metric tonnes by 2030–31.

India's foodgrain storage policy has evolved since the 1950s with the aim of ensuring national food security. Legislations such as the Warehousing Corporations Act (1962) and the Warehousing (Development and Regulation) Act (2007) have provided the foundation for this effort.

From time to time Government of India has introduced several schemes to garner private sector investment in creating modern foodgrain warehousing facilities in India, the prominent one's being- *the Construction of Silos under PPP mode, Private Entrepreneurs Guarantee (PEG) Scheme, Central Sector Scheme on Storage & Godowns, and the Private Warehousing Scheme (PWS), Hiring of godown from Central Warehousing Corporation (CWC)/ State Warehousing Corporations (SWCs)/State Agencies.*

Key Issues and Opportunities

Despite these efforts, India faces an urgent need to strengthen storage infrastructure to reduce post-harvest losses and stabilize prices during off-seasons. With production projected at 368 million metric tonnes by 2030–31, the country is expected to face a storage deficit of around 69 million metric tonnes — translating into an investment opportunity of approximately of Rs 43,953 crore for private players over the next five years.

This calls for a renewed policy approach and targeted reforms to make the warehousing sector more efficient, sustainable, and investment-friendly for developing a resilient, technology-driven, and future-ready storage infrastructure that strengthens India's food security and boosts farmer incomes.

About the Discussion

In light of these developments, the PHD Research Bureau, PHDCCI, is organizing a panel discussion to explore practical strategies for driving investments in India's agriculture warehousing ecosystem.

Panel Discussion Objectives

1. Balancing rising foodgrain output with storage readiness
2. Role of modern warehousing in reducing losses, stabilizing prices, and ensuring quality grain reserves.
3. Incentives for private investment in storage infrastructure.
4. Streamlining regulatory mechanisms, rationalizing warehousing norms, and aligning state-level policies.
5. Comparative insights on global storage models, logistics integration, and policy incentives.



Programme Agenda

Time Slot	Session
10.00 – 10.30 am	Registration and Networking Tea
Inaugural Session 10.30-11.00 am	Welcome of Dignitaries by Mr Sanat Kumar, Chief Economist, PHDCCI
	Welcome Address by Dr. Ranjeet Mehta, CEO Secretary General, PHDCCI
	Release of Report on “Agriculture Warehouse Market in India 2025-2030”
	Tone Setting: Agriculture Warehouse Market in India by Mr Sanat Kumar, Chief Economist , PHDCCI
Keynote address 11.00 -11.20 am	Chief Guest - Prof. Ramesh Chand, Member, NITI Aayog, Government of India
Panel Discussion 11.20 am - 12.15 pm	Prof. Ramesh Chand, Member, NITI Aayog, Government of India
	Ms. Anita Karn, Joint Secretary (Storage, ICT & NAC), Department of Food and Public Distribution, Ministry of Consumer Affairs, Food and Public Distribution , Government of India
	Shri Ashutosh Agnihotri, IAS, Chairman & Managing Director, Food Corporation of India, Government of India
	Shri Santosh Sinha, Managing Director, Central Warehousing Corporation
	Shri Pawan Preet Singh, Group CEO, Globus
12.15 - 12.45 pm	Collaborative Solutions - Q&A
12.45 - 1.00 pm	Concluding remarks and Vote of Thanks
1.00 pm onwards	Lunch