



ADB and UNCTAD Report on Asia and Global Economic Outlook for 2025 -26

India to remain as the bright spot amongst chaos

1. Asian Development Bank – Economic Outlook 2025-26

Global Outlook: Downside risks for the region could materialize if conflict escalates again, which could lead to supply chain disruptions, higher and more volatile food and energy prices, and elevated global economic uncertainty and risk aversion.

India GDP Outlook: GDP growth for India is projected at 6.7% for FY 2025 and at 6.8% for FY 2026.

India Inflation Outlook: Inflation will moderate in line with global trends and stronger agriculture output. Policy interventions around water, crop resilience and diversification, and expansion of processing and storage infrastructure will help mitigate volatility in food prices.

India Fiscal Outlook: Fiscal deficit narrowed in FY2024 and is projected to be lower in FY2025 than it was before the pandemic.

2. UNCTAD Economic Outlook 2025

Global Outlook: World gross product to expand by only 2.3 per cent in 2025, below threshold of 2.5 per cent – recession marker.

India Outlook: India's gross product is anticipated to grow by 6.5 per cent in 2025 on the back of continued robust public spending and ongoing monetary easing.

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Warm regards,



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