



National Agri Input Conclave

2025



**Walking the Green Mile towards
Viksit Bharat by Ensuring
Food Security, Economic Growth
and Self Sufficiency by 2047**



**March, 2025
PHD House, New Delhi**



Principal Partner

Association Partners

Capacity Building Partner

Media Partner



Kisan-Vigyan Foundation





About the Event

The Agribusiness Committee of PHDCCI is organizing the second National Agri Input Conclave themed, "Walking the Green Mile towards Viksit Bharat by ensuring Agri Boost, Economic Growth and Self Reliance by 2047" on March 25, 2025 at PHD House New Delhi. The event is the second in its first very successful edition in 2024. In order to support economic growth through Agri-boost and realize the goal of a Self-Sufficient Viksit Bharat by 2047, the initiative intends to involve and cover stakeholders from all sectors in discussions and deliberations on policy reforms, research interventions, and manpower deployment.

Indian Agrochemical Industry: Walking Green Mile Towards Viksit Bharat 2047 The Agriculture and Allied Activities sector has long been the backbone of the Indian economy, playing a vital role in national income and employment. This sector contributes approximately 16% of the country GDP at current prices and supports about 46.1 % of the population.

India's Agri Input sector alone boasts a substantial \$44 billion valuation, driven by over 5 lakh Agri-Input retailers serving as vital sources for farmers. As this marketplace rapidly evolves, combining the power of technology and agriculture to revolutionise the way farmers, suppliers, and consumers interact is the Need of the Hour.

The industry is steadily moving towards Aatma-Nirbharta (Self-Sufficiency) through a combination of policy initiatives, technological advancements, and increased domestic production capabilities. The agribusiness committee at PHDCCI works with its various stakeholders on the grass root level to contribute towards the policy interventions. The Agri Input Conclave 2025 is also one such initiative that wishes to highlight the much needed technological innovation for the sector and aims to bring together farmers, agricultural input suppliers manufacturers, equipment manufacturers, distributors, processors and retailers on one common platform.



Sowing the Seeds of Self Sufficiency

- The Indian seed industry is the 5th largest in the world with a global seed market share of around 4-6%
- The Government of India has announced National Mission for edible oil seed that aims to take measures to achieve Atma-Nirbharta (Self-Reliance) in edible oils and pulses
- The market is expected to reach USD 19.0 Billion by 2033, exhibiting a growth rate (CAGR) of 10.5% during 2025-2033

Nourishing the Economic Growth

- India is 3rd largest Fertilizer producing country
- The Indian fertilizer industry contributes to the economy by boosting agricultural productivity, creating rural employment, and driving overall economic growth
- Indian Fertilizer market is projected to reach INR 1.38 lakh crore by 2032 with a CAGR of 4.2%



Securing the Food Basket

- Every year in India, pests and diseases eat away, on an average, 20–30% of food, worth about Rs. 45000 crore
- Crop Protection sector plays a vital role in supporting India's agricultural productivity and food security
- The Crop Protection market is expected to grow to INR 421.7 billion by 2032



OBJECTIVES

- To understand the role of Agri inputs as the bridge between Hunger and Food Security
- To understand the role Agritech
- To raise the on ground challenges for Agritech
- To discuss how India emerging a colossus in the field of agrochemical exports
- To understand India's Promising Future in the Agri input Market
- Understanding the Opportunities and challenges of Agri- Input industry
- Good Agriculture Practices
- To understand the gaps between Productivity and Efficiency Measurement in Agriculture
- Addressing the challenges related agricultural dynamic changes in response to climate change
- Challenges & prospects for Sustainable agrochemicals
- Compliance with issues related to ESG (environment, social, and governance)
- To learn and focus on innovation to minimize pollution

PARTICIPANTS

- Framers Associations
- International Bodies
- Agriculture Counsellors from Embassies
- Farmers/ Producers/ Agriculturists
- FPOs/FPCs/ Cooperatives/ SHGs/ SHG Federations/ Concerned NGOs
- Agrochemical Associations and Members
- Academic Experts
- Agri Input Industry Experts
- Government Bodies
- State Enterprises
- Agri Entrepreneurs
- Policymakers, Scientists & Academicians
- Agro & Food Industry
- Students from Agriculture institutes
- Start-Ups Manufacturers
- Industry representatives
- Panchayat Representatives





National Agri Input Conclave 2025

ABOUT PHDCCI

PHDCCI has been working as a catalyst for the promotion of Indian industry, trade and entrepreneurship for the past 120 years. It is a forward looking, proactive and dynamic PAN-India apex organization. As a partner in progress with industry and government, PHDCCI works at the grass roots level with strong national and international linkages for propelling progress, harmony and integrated development of the Indian economy.

PHDCCI, acting as the “Voice of Industry & Trade” reaching out to more than 1,50,000 large, medium and small industries, has forged ahead leveraging its legacy with the industry knowledge across multiple sectors to take Indian Economy to the next level.

At the global level, we have been working with the Embassies and High Commissions in India and overseas to bring in the International Best Practices and Business Opportunities.

For Information Please Contact

Dr. Shefali Bhasin, Deputy Secretary, Agribusiness Committee, PHDCCI
Email Id - shefali.bhasin@phdcci.in, Mob - +91 9310772005