



PHD Research Bureau

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State Development Monitor Newsletter

The calibrated steps undertaken by the government for maintaining the economic growth more than 7% in the FY 2022-23 are appreciable. India's economic resilience is consistently increasing and India remains a bright spot in the global economy. Despite the global headwinds, our economy will continuously grow as one of the fastest among the leading economies. The states of Indian economy also have been witnessing significant developments in all spheres., ranging from present enhancement reforms to development in financial sectors such as Telangana indicating a robust economic growth, the Gross State Domestic Product (GSDP) at current prices is Rs 13.27 lakh crore in 2022-23, recording 15.6% increase from the previous year; Government of Arunachal Pradesh has released district Good Governance Index (DGGI) of Arunachal Pradesh which is prepared by DARPG; Karnataka to set up 'vision groups' across 7 sectors to promote industrial growth; "Invest India", which will set up trade and investment desks in each state of country to promote trade, investment; The Centre has approved Rs 25,727 cr green lit for 9 states under Capex loan facility. All these developments are expected to invigorate the economic growth of the states in the coming times.

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1. Economic Development

1.1 Telangana per capita income soars to Rs 3.17 lakh, highest in the country- Telangana's per capita income grew to Rs 3.17 lakh from Rs 1.24 lakh, even as the Gross State Domestic Product went up to Rs 13 lakh crore from a little over Rs 5 lakh in the past nine years. In 2014, the GSDP value of the state was only Rs 5,05,849 crore, but now the state's GSDP has increased to Rs 12,93,469 crore as all sectors of the state are financially supported.

1.2 State GSDP more than doubled, per capita income increased by over 85%: Arunachal Pradesh Hon'ble Chief Minister Shri Pema Khandu- Arunachal Pradesh chief minister Pema Khandu the state GSDP has more than doubled, per capita income increased by over 85%, pace of road construction increased by nine times. He said that hydropower energy generation multiplied manifold, built and upgraded hundreds of new schools, hospitals and airports, given a large fillip to agriculture and allied sectors, promoted eco-tourism and sustainable tourism opportunities, besides maintaining a record recovery rate of over 99% during the unprecedented COVID-19 pandemic.

1.3 India G20 – South Centre Event on International Taxation concludes successfully at Nagpur- Keeping in view the vision of Hon'ble Prime Minister Shri Narendra Modi for India's G20 Presidency to attempt to voice the views of the Global South on important international issues, a two-day event on International Taxation was organized on the 1st and 2nd June, 2023 at the National Academy of Direct Taxes (NADT), Nagpur in collaboration with South Centre, a Geneva-based intergovernmental policy research think-tank of 55 developing countries, including India. The OECD/G20 Inclusive Framework on Base Erosion and Profit Shifting (IF) has agreed on the historic two-pillar solution to address the tax challenges arising from the digitalisation of the economy. Indian tax administrators and policy makers deliberated on the IF's "Two Pillar Solution" on the taxation of the digital economy and the global minimum tax.

1.4 Central Government releases 1,18,280 crore as 3rd installment of tax devolution to State Governments as against normal monthly devolution of 59,140 crore- The Union Government has released 3rd installment of tax devolution to State Governments amounting to 1,18,280 crore on 12th June, 2023, as against normal monthly devolution of 59,140 crore. One advance installment in addition to the regular installment due in June 2023 is being released to States to enable them to speed up capital spending, finance their development/ welfare related expenditure and also to make available resources for priority projects/ schemes.

1.5 Invest India to set up desks in all states to promote trade, investment , says Shri Piyush Goyal; bats for Goa as film , pharma, tourism hub- Officials of the Directorate General of Foreign Trade would be shifted to "Invest India", which will set up trade and investment desks in each of the state of the country. Hon'ble Union Minister Shri Piyush Goyal said. These desks will promote investments and exports, he said, adding that work of the DGFT will be moved online so that no one needs to visit offices.

1.6 Shri Rajnath Singh pitches for opportunities for German FDI in Uttar Pradesh and Tamil Nadu defense industrial corridors- Hon'ble Defence minister Rajnath Singh pitched for

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opportunities in the defence production sector, including possibilities for German investments in the two defence industrial corridors in Uttar Pradesh and Tamil Nadu, during his meeting with his German counterpart Boris Pistorius.

1.7 Himachal inherits Rs 75,000 cr debt, focuses on resource mobilization- Himachal Pradesh Hon'ble Chief Minister Sukhvinder Singh Sukhu said despite inheriting a whopping debt of Rs 75,000 crore from the previous BJP government and facing financial restrictions on restoring the old pension scheme, the state government is actively focused on resource mobilisation. He said the government has initiated several measures to generate additional revenue for the state exchequer. These include seeking a larger share in power projects of Central PSUs that have recouped their costs. The government has also conducted auctions for liquor vends, resulting in an additional 40 per cent revenue for the exchequer.

1.8 Shri Hardeep Singh Puri Lays Foundation Stone of ONGC-funded Yatri Niwas in Jammu- Every year, lakhs of tourists visit Srinagar and Amarnath. The large footfalls have been causing logistical challenge for a long time, especially for the needy tourists and pilgrims. This ONGC-funded Yatri Niwas will solve the logistical challenge to a large extent, by providing accommodation for 30,000 tourists in a year, thus staggering the movement of tourists and pilgrims. The ONGC Disaster Management Centre will play a pivotal role in providing essential amenities such as lodging, sanitation, and safe drinking water. It will serve as a central hub for distributing vital information and delivering relief measures during emergencies. Moreover, the local population, including unskilled, semi-skilled, and skilled workers, artisans, craftsmen, daily wage laborers, street vendors, and weavers, will also experience the positive impact of increased footfalls resulting from these ONGC-created facilities.

1.9 Uttar Pradesh to get new Vidhan Sabha building before 2027- The present Vidhan Sabha building, in the heart of Lucknow, is nearly 100 years old. The UP legislature is bicameral, with two houses — the Vidhan Sabha and Vidhan Parishad — comprising 403 members and 100 members, respectively. Such a large number of legislators, coupled with the need for greater office and parking spaces for them, apart from having to give modern amenities for the members of the houses as well as visitors, have necessitated a new and a befitting “seat of power”.

1.10 Torrent lines up Rs 27,000 crore for 3 projects in Maharashtra- Torrent Power Ltd has signed a Memorandum of Understanding (MoU) with the Maharashtra government to set up three pumped storage hydro projects of 5,700 MW capacity. The projects would entail an investment of about 27,000 crore and would provide employment to approx. 13,500 people over five years. The projects would be executed at three sites identified by Torrent namely Karjat (3,000 MW) in Raigarh District, Maval, (1,200 MW) and Junnar (1,500 MW) in Pune District.

1.11 Cabinet approves Metro Connectivity from HUDA City Centre to Cyber City, Gurugram with Spur to Dwarka Expressway- The Union Cabinet, chaired by the Hon'ble Prime Minister Shri Narendra Modi, today approved Metro Connectivity from HUDA City Centre to Cyber City with Spur to Dwarka Expressway, Gurugram covering the distance of 28.50 km having 27 stations on the route. The total completion cost of the project will be Rs.5, 452 crore. This will be a standard gauge line of 1435 mm (5 ft 8.5 inches). The entire project will be elevated. The spur from Basai village has been provided for connectivity to depot. The project is proposed to be completed in

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four years from the date of sanction of the Project and is to be implemented by Haryana Mass Rapid Transport Corporation Limited (HMRTC) which will be set up as a 50:50 Special Purpose Vehicle (SPV) of the Government of India and Government of Haryana after sanction order is issued.

1.12 Karnataka commences free bus ride service for women- Women in Karnataka can travel for free on government-run buses in the state, with the administration rolling out the first of the five poll guarantees of the ruling Congress -- "Shakti" scheme. This free travel service will benefit more than 41.8 lakh women passengers every day and would cost the state exchequer an estimated Rs 4,051.56 crore annually.

1.13 Kerala 'a beacon of progressive ideas', says Hon'ble Chief Minister Vijayan at diaspora meet in US- Kerala shines as a beacon of progressive ideas where every voice matters and the spirit of unity paves the way for a brighter future, Hon'ble Chief Minister Pinarayi Vijayan has said. Vijayan addressed hundreds of members of the diaspora community from the state at a public event in Times Square. He inaugurated the American Regional Conference of the Loka Kerala Sabha, a non-resident Keralites' convention in New York.

1.14 District Good Governance Index (DGGI) of Arunachal Pradesh, prepared by DARPG and Government of Arunachal Pradesh released- The DGGI represents next generation administrative reforms in benchmarking governance at district level prepared after extensive stakeholder consultations. DGGI Arunachal Pradesh is first DGGI for a north-east State of India. The Index benchmarks governance in all 25 districts of Arunachal Pradesh on 65 indicators under 8 sectors. The ranking will bring about healthy competition amongst Districts and provide guidance to the State Government as well as District administration of Arunachal Pradesh in their efforts to address existing gaps, plan to bridge these gaps and aid as decision making tool.

1.15 NHPC inks MoU with Department of Energy, Government of Maharashtra for Pumped Storage Schemes and Other Renewable Energy Source Projects- A Memorandum of Understanding has been signed between NHPC Limited and Department of Energy, Government of Maharashtra for the development of Pumped Storage schemes and other Renewable Energy Source projects in the state of Maharashtra. The MoU envisages development of four Pumped Storage Projects aggregating to a total capacity of 7,350 MW, namely Kalu – 1,150 MW, Savitri – 2,250 MW, Jalond – 2,400 MW and Kengadi -1,550 MW. Other Renewable Energy Source Projects too will be developed in the state under the agreement.

1.16 Bond auction: 11 states borrow Rs 22,500 crore; Maharashtra tops the list- The four state governments issued 10-year bonds to raise Rs 3,000 crore. Tamil Nadu raised Rs 2,000 crore, Haryana Rs 750 crore, Nagaland Rs 150 crore, and Goa Rs 100 crore. Market borrowing by 11 state governments for this week reached Rs 22,500 crore in bond auction, raising it to a sharp 62 per cent higher than the indicated Rs 13,900 crore. At auction, the cut-off yield for 10-year bonds hardened by two-three basis points (bps) at 7.35-7.37 per cent over last week, when it was 7.32-7.34 per cent, according to the Reserve Bank of India.

1.17 3 states, 1 UT raise Rs 5.6K crore in bond auction, Tamil Nadu tops the list- Three states and one Union Territory (UT) raised Rs. 5,600 crore through auction for state government

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securities against Rs. 22,500 crore raised by 11 states. The amount raised by four states was also much less than Rs. 18,000 crore, indicated in the auction calendar. According to Reserve Bank of India (RBI) data, Tamil Nadu raised the highest amount — Rs. 4,000 crore through two bonds. Out of this, Rs. 2,000 crore was through a 20-year paper with cut-off yield of 7.34 per cent. And, Rs. 2,000 crore was through a 10-year paper with a cut-off yield of 7.39 per cent. Apart from Tamil Nadu, Jammu & Kashmir issued a 12-year paper at 7.36 per cent yield to raise Rs. 500 crore. Mizoram floated a 15-year paper at 7.36 per cent yield for Rs. 100 crore. Andhra Pradesh raised Rs. 1,000 crore through two instruments — 17-year at 7.35 per cent for Rs. 500 crore and 9-year at 7.40 per cent for a similar amount. In FY24 (till June 20), states have borrowed Rs. 3.83 trillion, higher than the Rs. 3.53 trillion raised during the same period last year.

1.18 Delhi government to introduce Cloud Kitchen Policy to boost state's economy- Hon'ble Delhi Chief Minister Shri Arvind Kejriwal will soon introduce Cloud Kitchen Policy that aims to streamline the licensing procedures for the cloud kitchen by implementing a user-friendly single-window system through a digital platform. The Chief Minister's Office said that the initiative aims to support independent food outlets and generate numerous job opportunities within the sector.

1.19 Rs 25,727 cr greenlit for 9 states under capex loan facility- Of the Rs 1.3-trillion grant-like special capex facility for states in FY24, the Centre has approved Rs 25,727 crore or 20% to nine states in the first two months of the year. Of this, Rs 3,763 crore has already been released to Rajasthan in May while Karnataka, Goa, Gujarat, Haryana, Odisha, Sikkim, Tamil Nadu and Telangana will receive their relevant share soon after due diligence of their proposals.

1.20 Karnataka to set up 'vision groups' across 7 sectors to promote industrial growth- The government intends to promote manufacturing and industrialisation in sectors such as future mobility, green hydrogen, food processing, textiles, and warehousing & logistics. The proposed vision groups will span the sectors of Aerospace & Defense, Machine Tools, Electronics System Design & Manufacturing (ESDM), Core Manufacturing, Pharma, Startups (non-IT), and Auto/EV. The vision groups will comprise industry experts, public sector officials, and academic experts.

1.21 Hon'ble Defence Minister Shri Rajnath Singh inaugurated the Integrated Simulator Complex "Dhruv" at the Southern Naval Command in Kochi- The Integrated Simulator Complex hosts state-of-the-art indigenously-built simulators which will significantly enhance practical training in the Indian Navy. These simulators are envisaged to give real-time experience on navigation, fleet operations and Naval tactics and will also be utilised for training personnel from friendly nations.

Annexure

State-wise distribution of Net Proceeds of Union Taxes and Duties for June 2023

Name of State	Total (Crore)
ANDHRA PRADESH	4787

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Name of State	Total (Crore)
ARUNACHAL PRADESH	2078
ASSAM	3700
BIHAR	11897
CHHATTISGARH	4030
GOA	457
GUJARAT	4114
HARYANA	1293
HIMACHAL PRADESH	982
JHARKHAND	3912
KARNATAKA	4314
KERALA	2277
MADHYA PRADESH	9285
MAHARASHTRA	7472
MANIPUR	847
MEGHALAYA	907
MIZORAM	591
NAGALAND	673
ODISHA	5356
PUNJAB	2137

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Name of State	Total (Crore)
RAJASTHAN	7128
SIKKIM	459
TAMIL NADU	4825
TELANGANA	2486
TRIPURA	837
UTTAR PRADESH	21218
UTTARAKHAND	1322
WEST BENGAL	8898
Grand Total	118280

2. Rural Economy & Agri-Business Developments

2.1 Department of Animal Husbandry and Dairying celebrates World Milk Day and Summer Meet in Shrinagar, Jammu and Kashmir- Under the aegis of Azadi Kaa Amrit Mahotsav, the Department of Animal Husbandry and Dairying, Government of India, in collaboration with the Agriculture Production Department, Government of Jammu and Kashmir, celebrated World Milk Day today at SKICC, Srinagar. The programme was inaugurated by Shri Parshottam Rupala, Union Minister for Fisheries, Animal Husbandry and Dairying in presence of Shri Manoj Sinha, Lieutenant Governor, J&K, Dr. Sanjeev Kumar Balyan, Minister of State of Fisheries, Animal Husbandry and Dairying and Dr. L. Murugan, Minister of State of Fisheries, Animal Husbandry and Dairying and Information & Broadcasting. The event witnessed the participation of all the States and UTs and graced with the presence of 15 Ministers of Animal Husbandry & Dairying and senior officers from all the states / UTs. More than 400 livestock farmers from various districts of Jammu and Kashmir participated in the event.

2.2 Uttar Pradesh government launches Nand Baba Milk Mission scheme- In a bid to make Uttar Pradesh a leading state in the field of milk development and milk production, the state government has launched the Nand Baba Milk Mission scheme at a cost of Rs 1,000 crore. The Nand Baba Milk Mission scheme, which was launched, has been implemented to provide milk producers the facility of selling their milk at a reasonable price in villages through dairy co-operative societies. Under this mission, it is proposed to form Dairy farmer producer organisation

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(Dairy FPO) in order to facilitate sale of milk in producers.

2.3 Samunnati, Maha FPO Federation come together to host farmgate procurement of onion in Maharashtra- Samunnati, one of India's largest agri enterprises, and Maha FPO Federation have come together to host farmgate procurement of onion in Maharashtra. The Maha FPO has received orders from the National Cooperative Consumers Federation of India (NCCF) for 5000 MT of onion and gram, which would be procured from FPOs on its roster. Over 50 FPOs are expected to participate in the program in the districts of Nashik, Pune, and Ahmednagar, where the commodities will be graded and kept for future distribution. This program will in a first provide a platform where an FPO Federation can collaborate with an external agency to provide quick door-to-door credit services to its members.

2.4 Record use of Rs 800 cr for rural infra projects by NABARD: Punjab Finance Minister- The minister urged the NABARD team to enhance the allocation of the state to Rs 1,500 crore for new projects in 2023-24 for improving the rural infrastructure. Punjab Hon'ble Finance Minister Shri Harpal Singh Cheema said the state has "drastically" improved its performance, registering a record utilisation of Rs 800 crore funds in FY23 for the rural infrastructure development projects assisted by NABARD. The minister lauded the role of the finance department and NABARD in smooth implementation enabling high utilisation for the ongoing projects. He also thanked NABARD for sanctioning new projects worth Rs 919 crore, the highest so far for Punjab. The minister urged the NABARD team to enhance the allocation of the state to Rs 1,500 crore for new projects in 2023-24 for improving the rural infrastructure.

2.5 Government e-Marketplace to organize District level Buyer-Seller workshops in Uttar Pradesh- Government e-Marketplace Workshops in all 75 Districts of Uttar Pradesh between 12th June- 31st. Aim to enhance understanding of Government e-Marketplace's functionalities and address queries or concerns of buyers and sellers in Uttar Pradesh. Buyer-Seller Workshops to ensure accessibility and participation from every corner of Uttar Pradesh.

2.6 Asian Development Bank, India sign \$130 million loan to promote horticulture in Himachal Pradesh- The Government of India and the Asian Development Bank (ADB) signed a \$130 million loan to increase agricultural productivity, improve access to irrigation and promote horticulture agribusinesses to raise farmers' income in the state of Himachal Pradesh. The project builds upon a pilot financed by ADB's project readiness facility which demonstrated the subtropical horticulture production over 200 hectares and prepared the draft water user association (WUA) act and the draft state horticulture development strategy.

2.7 Madhya Pradesh government hikes financial aid under scheme for farmers to Rs 6,000 a year- The Madhya Pradesh government increased the financial assistance provided to farmers under a welfare scheme to Rs 6,000 per year from Rs 4,000 earlier and the new amount will in addition to Rs 6,000 paid annually to cultivators in the country under a central programme, an announcement that came.

2.8 The G20 Agriculture Ministerial Meeting (AMM) was held from 15th-17th June in Hyderabad- The Agriculture Ministers and delegates from various G20 countries were taken for a technical excursion to ICAR-IIMR, the Global Centre of Excellence on Millets (Shree Anna). The

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Excursion featured a visit to Millet fields, Processing Units and Exhibitions curated by the institute and several start-ups.

2.9 Pradhan Mantri Matsya Sampada Yojana Review Meeting for North Eastern Region-

Fisheries sector plays an important role in the Indian economy. It contributes to the national income, exports, food and nutritional security as well as the employment generation. The sector provides livelihood for more than 2.8 crore fishers and fish farmers at primary level and several more along the fisheries value chain. Pradhan Mantri Matsya Sampada Yojana (PMMSY) (2020-21 to 2024-25) was launched at an investment of Rs. 20,050 crore with the central government share of Rs 9407 crore. Till date, under PMMSY, projects worth Rs 14,654.67 crore have been approved from 2020-21 to 2022-23. Nearly ~73% of the envisaged investment has been achieved so far. Similarly, against the total outlay of central share of Rs 9,407 crore, central share of Rs 6,140.82 crore has been approved from 2020-21 to 2022-23.

3. Tourism Developments

3.1 Kerala to train, hire 600 women in tourism sector- Seeking to equip women professionals for a wide range of jobs in the fast-expanding tourism sector, Kerala Institute of Tourism and Travel Studies (KITTS), an autonomous institution under the Department of Tourism, will conduct six courses and 13 training programmes exclusively for women. Tourism Minister PA Mohamed Riyas said around 600 new jobs exclusively for women are expected to be created within a year in the tourism and hospitality sector. While the training programmes will be free, scholarships will be provided for candidates enrolling for diploma courses. With the launch of these programmes, KITTS is expected to address the growing demand for trained and skilled professionals for a wide range of jobs in the tourism sector.

3.2 Kerala to introduce mobile app to promote women-friendly tourism- The app will provide information about tourism centres in Kerala, women-friendly tourism products and packages, resorts, hotels, and women enterprises. Kerala Tourism will soon come out with a mobile app to strengthen the country's first 'women-friendly tourism' initiative launched by the State Government to turn the State's tourism sector gender inclusive.

4. Business Reform Action plan (BRAP) Implementation

Improving India's regulatory framework for business is a key prerequisite for increasing investment in India and thereby creating jobs. The Government of India has already embarked on an ambitious agenda to improve India's Doing Business rank to fewer than 50 in the forthcoming World Bank's Ease of Doing Business Ranking; however, this effort will only address a small subse of the regulatory burden on investors. It is with this objective that, in December 2014, States agreed to a 98-point action plan to suggest potential reforms that should be undertaken to improve the regulatory framework for business nationwide. More importantly, this assessment allows us to generate a wide base of knowledge on how States have been addressing the task of reducing the regulatory burden on business, and identifying a series of good practices already

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underway in each State.

BRAP 2020 Rankings

S.No. Categories
Top Achievers
Andhra Pradesh
Gujarat
Haryana
Karnataka
Punjab
Tamil Nadu
Telangana
Achievers
Himachal Pradesh
Madhya Pradesh
Maharashtra
Odisha
Uttarakhand
Uttar Pradesh
Aspirers
Assam
Chhattisgarh
Goa
Jharkhand
Kerala
Rajasthan
West Bengal
Emerging Business Ecosystems
Andaman & Nicobar
Bihar
Chandigarh
Daman & Diu, Dadra & Nagar Haveli
Delhi
Jammu & Kashmir
Manipur
Meghalaya
Nagaland
Puducherry
Tripura
Haryana
Karnataka
Punjab
Tamil Nadu
Telangana

Source: The rankings have been obtained from the Department for Promotion of Industry and Internal trade website as of March 2023.

5. Developments in Infrastructure Sector

5.1 NTPC Green Energy Ltd. (NGEL) and Uttar Pradesh Rajya Vidyut Utpadan Nigam Limited (UPRVUNL) to collaborate for development of Renewable Energy Power Parks and Projects- NTPC Green Energy Limited (NGEL) and Uttar Pradesh Rajya Vidyut Utpadan Nigam Limited (UPRVUNL) signed a Memorandum of Understanding (MoU) in Lucknow with an aim to collaborate in the development of Renewable Energy Parks and Projects and to facilitate in Government of India's efforts towards energy transition. The MoU envisages the two organizations to collaborate through setting up of floating and ground mounted Solar Projects in the Rihand reservoir, other water bodies and any available vacant land, development of solar PV Project dedicated for solarization of Ayodhya city and setting up of Renewable energy Parks and Projects wherever land is made available. NGEL and UPRVUNL shall jointly work for formation of Joint Venture Company (JVC) to meet the Renewable Generation Obligation, Flexibility in Generation and Scheduling of Thermal/Hydro Power Stations through bundling with Renewable Energy and Energy Storage.

5.2 Karnataka to get 2nd Vande Bharat train in July- Hon'ble Union Minister for Mine, Coal and Parliamentary Affairs Pralhad Joshi announced in Hubballi that the state will get a second Vande Bharat Express train in July, which will run between Bengaluru and Dharwad.

5.3 Mumbai's Delisle Bridge partially opens after five-year wait- One side of the Delisle Bridge near Lower Parel station in Mumbai was thrown open to traffic. Issuing a release, the Brihanmumbai Municipal Corporation said the west side carriageway of Delisle Bridge is now operational as per instructions from Mumbai police, while the east side carriageway will be opened for traffic by July end because some works are pending.

5.3 Shri Nitin Gadkari inaugurates two National Highway projects in Vadodara, Gujarat worth Rs.48 crore- Union Minister for Road Transport and Highways Shri Nitin Gadkari inaugurated two National Highway projects in Vadodara, Gujarat at a cost of Rs.48 crore. Shri Gadkari said improvement work has been done near Dumad Chowkdi of Ahmedabad-Vadodara section of National Highway 48. He said this project of about 3 km length has been inaugurated at a cost of Rs 27.01 crore. Shri Gadkari said the length of the second project costing Rs 17 crore to be dedicated to the nation is about 1 km. He said in this project, underpass and service road have been constructed near National Highway 48 Dena Junction of Vadodara. He said that for the first time in this construction, a 3-lane service road has been constructed.

5.4 Shri Nitin Gadkari inaugurates four projects worth Rs 1450 Crore in Assam- Union Minister for Road Transport and Highways Shri Nitin Gadkari inaugurated the 4-Lane Section between Nagaon Bypass-Teliagaon, and Teliagaon-Rangagara and laid the foundation for Mangaldai Bypass and the 4-lane section between Daboka-Parakhuwa in Assam, 4 projects are worth 1450 Crores symbolizing a significant investment in the state's infrastructure.

5.5 Shri Nitin Gadkari says development of 25 km 2-lane Highway in Nagaland is being undertaken to bolster connectivity with neighboring states in northeast region- Hon'ble Union

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Minister for Road Transport and Highways Shri Nitin Gadkari said in Nagaland, we are currently undertaking the development of a 25 KM 2-lane highway with hard shoulders, spanning from Chakabama to Zunheboto, as part of Package-3. The Hon'ble Minister informed the main aim of this project is to bolster connectivity with neighboring states in the northeast region, offering efficient, sustainable, and economical transportation options for all commuters.

5.6 Shri Nitin Gadkari says 4-laning of Sinnar-Shirdi section of NH-160 including the construction of Sinnar Bypass as part of Bharatmala Pariyojna incorporates various noteworthy techniques to minimize carbon footprint and alleviate traffic congestion- Hon'ble Union Minister for Road Transport and Highways Shri Nitin Gadkari said as part of the Bharatmala Pariyojna, we are currently engaged in the 4-laning of the Sinnar-Shirdi section of NH-160, including the construction of the Sinnar Bypass, in Maharashtra. Shri Gadkari said one of the primary objectives of this initiative is to substantially reduce travel time between Shirdi and Nashik/Trimbakeshwar, two major religious towns in Maharashtra. Furthermore, in line with our steadfast commitment to sustainability, the project incorporates various noteworthy techniques to minimize the carbon footprint and alleviate traffic congestion.

5.7 Minister of State Shri Rajeev Chandrasekhar visits international railway station project at Agartala, reviews progress- Hon'ble Union Minister of State for Skill Development & Entrepreneurship and Electronics & IT, Shri Rajeev Chandrasekhar, visited the International Railway Station at Charipara near Tripura State capital Agartala and reviewed its progress. The project, considered an engineering marvel, will cut travel time from the North-East to Kolkata by half and be an economic corridor for Tripura & North-East and catalyse Economic growth, trade and commerce.

5.8 Shri Nitin Gadkari says in Jammu and Kashmir the construction of 2-lane Jaiswal Bridge over River Chenab on the Udhampur-Ramban section of NH-44 has been completed- Hon'ble Union Minister for Road Transport and Highways Shri Nitin Gadkari said in Jammu and Kashmir the construction of a 2-lane Jaiswal Bridge over River Chenab on the Udhampur-Ramban section of NH-44 has been completed. In a series of tweets the Minister said this meticulously designed Balanced Cantilever bridge spans 118 meters and has been built at a cost of 20 Crore.

5.9 NHDC to construct 525 MW Pumped Storage Power Project near Indira Sagar, Khandwa to meet peak hour energy demand of Madhya Pradesh- Narmada Hydroelectric Development Corporation Ltd. (NHDC Ltd.) is going to construct a 525 MW Pumped Storage Project near Indira Sagar Dam, Khandwa, Madhya Pradesh using the existing reservoirs Indira Sagar and Omkareshwar of the Indira Sagar Project. The project is being undertaken, keeping in view the need for increasing peak hour demand of the state. The project is estimated to cost Rs. 4,200 crores.

5.10 Network Planning Group under PM GatiShakti recommends a Roadways project in Tripura at its 49th Session- The 49th Network Planning Group (NPG) meeting of PM GatiShakti National Master Plan (NMP) has recommended a roadways project in Tripura. The road section of Khawai-Teliamura-Harina with a total length of 134.9 kms was considered for its improvement and widening to two lanes with paved shoulder of NH-208 in Tripura. It is a brownfield project with total cost of Rs 2,486 Crore. The project is planned with a multimodal connectivity approach;

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connectivity to industrial clusters and new SEZ namely Paschim Jalefa; efficient freight movement; reducing carbon footprint; optimized alignment and logistical efficiency.

5.11 Shri Nitin Gadkari inaugurates Shelad to Nandura section costing Rs 816 crore on Amravati-Chikhali National Highway 53 at Khamgaon , Buldhana, Maharashtra- Hon'ble Union Minister for Road Transport and Highways Shri Nitin Gadkari today inaugurated the Shelad to Nandura project costing Rs 816 crore on Amravati-Chikhali National Highway 53 at Khamgaon , Buldhana, Maharashtra. This project will be useful for the famous silver market of Silver City Khamgaon, which is a subdivision of Buldhana district. The project will lead to development of tourism, health, education and employment generation.

5.12 Shri Nitin Gadkari lays foundation stone for Ten NH projects worth more than Rs 8000 crore in Pratapgarh and Deoria regions of Uttar Pradesh- Shri Gadkari said with the widening of 43 km of National Highway 330 from Pratapgarh to Sultanpur being constructed at a cost of Rs 1290 crore, the travel time from Prayagraj to Pratapgarh via Ayodhya will be reduced. The Minister said road safety work will be done on National Highway 31 at a cost of Rs 27 crore for street lights, bus shelters among others. The construction of Pratapgarh-Musafirkhana section will accelerate the development of cement plant, gas plant, bottling plant and dairy milk factory industries. All these projects will encourage investment in Uttar Pradesh and create new employment opportunities.

5.13 Neyveli Uttar Pradesh Power Limited to establish around 792 megawatt solar plants in Uttar Pradesh- NUPPL (Neyveli Uttar Pradesh power Limited) is a joint venture of Neyveli Lignite Corporation of India Limited (Govt enterprise) and Uttar Pradesh Rajya Vidyut Utpadan Nigam Ltd (Govt of UP) and setting up a coal-based supercritical thermal power plant with a capacity of 1980 MW at Kanpur Nagar's Ghatampur tehsil with 51:49 equity participation.

5.14 Shri Nitin Gadkari inaugurate four new National Highway projects in Sonipat, Karnal, and Ambala- Hon'ble Union Minister Nitin Gadkari will inaugurate and lay the foundation stone of four National Highway (NH) projects at Sonipat, Karnal, and Ambala. All three cities come under Haryana state. The total cost of the projects will be Rs 3,835 crores.

6. Developments in Health and Education Sector

6.1 Dr. Mansukh Mandaviya inaugurates National Training Centre for Food Safety and Standards Authority of India at Ghaziabad, Uttar Pradesh- The National Training Centre of the Food Safety and Standards Authority of India (FSSAI) at Ghaziabad, Uttar Pradesh is an essential initiative aimed at providing structured instruction, practice, and learning experiences to bridge the gap between existing knowledge or skills and desired knowledge or skills in the field of food safety and standards. As mandated by the FSS Act 2006 and the Food Safety and Standards Rules, 2011, FSSAI is responsible for providing training to individuals involved in food businesses, including food business operators, employees, Food Safety Officers, and designated officers. Recognizing the importance of continuous skill upgrading for officials, food business operators, and other stakeholders, FSSAI has established the National Training Centre to offer various training programs. This dedicated center fills the void that previously existed, ensuring the development of a future-ready workforce committed to ensuring safe and wholesome food for the citizens of India.

6.2 NIPCCD organizes an Orientation Training Programme on 'Poshan Tracker & Height/Weight Measurement' under Poshan Abhiyaan in Guwahati- An Orientation Training Programme on 'Poshan Tracker & Height/Weight Measurement' was organized for Functionaries of Anganwadi Services Scheme under Umbrella ICDS at NIPCCD Regional Centre, Guwahati. Highlights of the Programme were Principles of Assessment and Reporting, use of Mother and Child Protection Card, WHO Growth charts and Child Assessment Card.

6.3 Bhaderwah has emerged as the Lavender capital of India and Agri StartUp destination, says Hon'ble Union Minister Dr Jitendra Singh- The Hon'ble Minister said that the valley of Bhaderwah is the best example of development of the present progressive government at the centre which should have been celebrated much earlier, Bhaderwah being the best place for lavender cultivation in terms of land and climate. Dr. Jitendra Singh while referring to the lavender cultivation in the region said that Lavender is an avenue of employment generation and research opening many paradigms of development. The lavender cultivation has changed the lives of many farmers and it is heartening to note that Hon'ble Prime Minister of India, Shri Narendra Modi, in the 99th Edition of Mann ki Baat, appreciated the efforts of the Council of Scientific & Industrial Research- Indian Institute of Integrative Medicine (CSIR-IIIM) in supporting farmers in the cultivation of Lavender in the Bhaderwah, Doda district, Jammu & Kashmir under CSIR-Aroma Mission.

6.4 Dr Mansukh Mandaviya inaugurates CGHS Wellness Centres in Chandigarh and Panchkula- Providing accessible and quality healthcare to every citizen of India is a priority of the government. To ensure this, expansion of CGHS facilities has become a focus area for the government so people can access quality healthcare wherever they live in the country." This was said by Dr Mansukh Mandaviya, Hon'ble Union Minister for Health and Family Welfare as he inaugurated the CGHS Wellness Centres in Chandigarh and Panchkula in the presence of Smt Kirron Kher, Member of Parliament, Chandigarh, and Shri Gian Chand Gupta, Member of Legislative Assembly from Panchkula, and Speaker in the Haryana Legislative Assembly. This makes Panchkula the 80th city with CGHS facilities fulfilling a long cherished demand of the employees and pensioners in the city.

6.5 Cuba to provide its expertise in health and sports to help Kerala grow in the sectors- Kerala and Cuba agreed to cooperate with each other in the fields of health and sports, a collaboration which is aimed at improving these sectors of the state. The decision to cooperate with each other in these two sectors was arrived at in the meetings between Kerala Hon'ble Chief Minister Shri Pinarayi Vijayan and top Cuban officials in the health and sports fields.

6.6 Karnataka government makes reading of Constitution's preamble mandatory in schools, colleges- The Karnataka cabinet decided to make it mandatory for all schools and colleges, whether government, aided or private, to read the Preamble of the Constitution daily. It has also made it compulsory to have a portrait of the Preamble of the Constitution put up at all government and semi-government offices in the state.

6.7 Smt. Annapurna Devi inaugurates the multimedia exhibition showcasing best practices in education, Foundational Literacy and Numeracy Mission (FLN), digital initiatives, research and

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skill development- Conference to provide an opportunity to identify and discuss the best practices of states in creating an environment that facilitates FLN. Smt. Annapurna Devi mentioned how the G20 Education Working Group meetings have helped share some of the best practices from across the globe in the areas of Tech-enabled learning, skilling and future of work, and strengthening research and promoting innovation. She highlighted that the present Working Group Meeting is an opportune moment to organise various events to create more awareness on India's G20 presidency as well as renew our resolve towards universal attainment of FLN skills.

7. Other Economic Developments

7.1 In an initiative to promote Mission LiFE on Agatti Island in the Union Territory of Lakshadweep litter minimization hierarchy (reduce, reuse, recycle, recovery, and disposal) emphasized for conserving the values of the sensitive ecosystems- The Ministry of Environment, Forest and Climate Change (MoEF&CC), Government of India envisages to celebrate the World Environment Day 2023 with a thrust on the Mission LiFE. The concept of LiFE, introduced by the Hon'ble Prime Minister of India, aims to promote sustainable living by encouraging individuals to make changes in their lifestyles and emphasizes responsible and conscious use of resources to safeguard and conserve the environment.

7.2 Tata Group signs \$1.6 billion electric vehicle battery plant deal in Gujarat- India's Tata Group signed an outline deal on building a lithium-ion cell factory, based on investment of about 130 billion rupees (\$1.58 billion), as part of the nation's efforts to create its own electric vehicle supply chain.

7.3 At Startup20's 3rd meeting in Goa, G20 nations join forces to propel global startup ecosystem growth and innovation- Startup20 calls for commitment of \$1 Trillion for Startups by 2030 as meeting concludes. The second day of the Startup20 Engagement Group meeting in Goa witnessed crucial discussions and meetings aimed at strengthening collaboration and aligning efforts towards the growth and support of startups globally.

7.4 Remote sensing & aerial survey in southern Bihar to identify magnetite-bearing rocks & ultramafic rocks- The Bihar government has decided to sign an MoU with Geological Survey of India for conducting remote sensing and aerial survey of the southern part of the state to identify magnetic anomaly on the surface representing the presence of rocks having a higher content of ferrous and ferromagnesian minerals.

7.5 Commission of Air Quality Management finalizes ambitious targets of plantation for the entire NCR during 2023-24- Emphasis on large-scale greening and dense plantation/ urban foresting initiatives including the Miyawaki Technique and Plantation Barricading around the boundaries for Educational Institutions and Industrial Units. NCR achieves 105.36% of the original targets set for plantation drive for the year 2022-23. Promoting greening as a long-term solution to combat air pollution in the region has been highlighted in the Commission's Comprehensive Policy to Curb Air Pollution in the NCR.

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7.6 Assam government and 3F Oil Palm plant ceremonial oil palm-The State Government of Assam has organized a ceremonial plantation of Oil Palm at Bokanala, Baginadi Block, Lakhimpur, under the National Mission on Edible Oil - Oil Palm (NMEO-OP) in association with 3F Oil Palm. The company has established a nursery at Bokulbari village in Lakhimpur district and another nursery is coming up at Chirang. 3F Oil Palm has signed an MoU with the Government of Assam and aims to develop over 20,000 hectares of area under Oil Palm over the next five years. The company also plans to set up a Greenfield processing plant and has an upcoming integrated Oil Palm processing unit in Arunachal Pradesh.

7.7 Mumbai retains top spot as India's most expensive city for accommodation rentals- Mumbai ranks among the most expensive cities in India for accommodation rentals, closely followed by New Delhi and Bengaluru. The other surveyed cities — Chennai, Hyderabad, Kolkata, and Pune — offer accommodation costs that are over 50% lower than Mumbai. Among these cities, Kolkata claims the lowest cost of expatriate accommodation, providing a more affordable option for residents and expatriates.

7.8 Agni Prime' ballistic missile successfully flight-tested by DRDO off Odisha coast- New Generation Ballistic Missile 'Agni Prime' was successfully flight-tested by Defence Research and Development Organisation (DRDO) from Dr APJ Abdul Kalam Island off the coast of Odisha on June 07, 2023. During the flight test, all objectives were successfully demonstrated.

7.9 Sikkim Hon'ble Chief Minister states government plans to open a multimodal corridor through Chewabhanjyang- Sikkim Hon'ble Chief Minister Shri Prem Singh Tamang stated government plans to open a multimodal corridor through Chewabhanjyang, a bilateral contact point between Sikkim and Nepal. He inaugurated the Sidkeong Tulku Bird Park of Rabdentse in Gyalshing District. The Park is named after Sidkeong Tulku, the 10th Chogyal of Sikkim and founding father of Modern Forestry in the State.

7.10 From Goa to Kerala, four states breach 10% adoption of e-2-wheelers- Four states in the country have breached the 10 per cent mark in electric two-wheeler (e2W) penetration, according to the latest data from Vahan Dashboard. Goa leads the way with 17.20 per cent, albeit with modest numbers, followed by Kerala (13.66 per cent) and Karnataka (12.19 per cent). Maharashtra, with a penetration of 10.74 per cent, is by far the largest state in the number of e2Ws sold. Overall, India reached an e2W penetration of 5.63 per cent as of May 31, up from 4.05 per cent in 2022, with 392,681 e2Ws sold in the first five months of this year out of the total two-wheeler sales of 6.98 million, the data showed. This augurs well for the government's target of increasing the penetration of e2Ws to 80 per cent by 2030.

7.11 India's highest altitude bus service between Delhi-Leh restarts via Manali- Country's longest and highest altitude bus service that connects Delhi with Leh via Himachal Pradesh's tourist resort Manali has restarted after remaining closed for nine months due to closure of the route with snowfall.

7.12 Indo-Maldives Joint Military Exercise "Ekuverin" Commenced At Chaubatia, Uttarakhand- The 12th edition of joint military exercise "Ex Ekuverin" between the Indian Army & the Maldives National Defence Force has commenced at Chaubatia, Uttarakhand from 11 to 24 June 2023. Ekuverin meaning 'Friends' is a bilateral annual exercise conducted alternatively in India and Maldives. The exercise is aimed at enhancing interoperability in Counter Insurgency/ Counter Terrorism Operations under the UN mandate and carry out joint Humanitarian Assistance and

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Disaster Relief operations. The focus is to share best practices, enhance coordination and cooperation between both the forces at tactical level.

7.13 Odisha government launches welfare scheme for drivers- The Odisha government launched a welfare scheme for vehicle drivers and workers under which their next of kin will get an ex-gratia of Rs 4 lakh in case of accidental death. Nearly 5 lakh motor vehicle drivers and workers will be benefitted by the welfare scheme. An amount of Rs 80,000 will be paid in case of serious injuries. The state government will initially provide financial assistance to the welfare board for implementing the programme.

7.14 Rajasthan, Gujarat and Tamil Nadu emerge Top Achievers in Wind Energy Adoption- The Ministry of New and Renewable Energy, Government of India joined the worldwide celebrations of 15th June as Global Wind Day, through the organization of a day-long event in New Delhi 15th June, 2023. Held with an intent to celebrate the success so far and discuss the potential ways forward for accelerating wind energy adoption in India, the event had the central theme of “Pawan – Urja: Powering the Future of India”. The event also witnessed the launch of Wind Atlas at 150 meter above ground level, prepared by National Institute of Wind Energy (NIWE). The onshore wind potential of the country is now estimated at 1,164 GW at 150 meter above ground level.

7.15 Hon'ble Union Home Minister and Minister of Cooperation, Shri Amit Shah inaugurates CREDAI Garden-People's Park in Ahmedabad- The Hon'ble Union Home Minister and Minister of Cooperation inaugurated newly constructed park at New Ranip by Ahmedabad Municipal Corporation (AMC), newly constructed Jagatpur Railway flyover at a cost of Rs 67 crore by AMC and Railways at Chandlodia and People's Park at CREDAI Garden.

7.16 Centre allocates 145 Crores rupees to Nagaland for the purpose of Unity Mall in Dimapur- Efforts such as Krishi UDAN scheme, expanding railway connectivity to be undertaken to improve logistics facilities for ODOP products from Nagaland. Organic certification will play major role in insuring better access for Indian products in foreign markets and help gain better prices for farmers.

7.17 Government exploring expansion of ESIC coverage: Delhi Labour Minister- The Delhi government said that it is working to include as many employees as possible in the Employees' State Insurance Corporation (ESIC) and provide them with all the benefits. The government is also exploring the possibility of increasing the minimum wage limit from Rs 21,000 to Rs 31,000 to expand the number of employees covered under the ESIC.

8. Special Feature- Telangana at a glance

Formed as the 29th State of India, Telangana came into being on the 2nd of June, 2014. The State has an area of 1, 12,077 sq. Km. and has a population of 3, 50, 03,674 (2011 Census). Telangana is ranked 12th in the country in terms of population (350.04 Lakh as per the 2011 Census) and ranked 11th in terms of area (1, 12,077 Sq. Km). The Telangana region was part of the Hyderabad state from 17th September 1948 to 1st November 1956, until it was merged with Andhra State to form Andhra Pradesh.

The Government has been maintaining a balanced approach to development by implementing supply-side, as well as demand side policies. On the supply side, initiatives such as TS-iPASS, T-PRIDE, TS-IDEA, TS-Global Linker, etc., have acted as growth multipliers by improving productivity and output. On the demand side, a wide range of welfare schemes, such as Dalit Bandhu, Rythu Bandhu, Kalyana Lakshmi, Shadi Mubarak, Aasara Pensions, sheep distribution, etc. have increased the purchasing power of the households, thereby improving the living standards of all the sections of the society.

Owing to the initiatives taken by the Government, the state's economy has grown steadily since its formation. Telangana's Gross State Domestic Product (GSDP) at current prices is Rs. 13.27 lakh crore – a growth of 15.6% over the 2021- 22 value, as against the country's GDP growth rate of 15.4%. The Government has also ensured inclusivity in growth. As per the NFHS 2019-21 report, the state ranks 1st among all states (along with Tamil Nadu and Kerala) in terms of equitable income distribution.

Summary of Economic Indicators- Telangana

State/UT Capital	Hyderabad
Hon'ble Chief Minister	Shri K. Chandrasekhar Rao
Area (Sq.km)	112077
Population Density (Sq.km)	312
No. of Districts	33
GSDP at current prices (FY2022-23) (in Rs crores)	132749500
Growth of GSDP at constant prices(FY2022)`	15.6%
Per capita income(FY 2022-23) (Rs)	1504
Poverty Rate (%) (2011-12)	16.6
Infant Mortality Rate (Per thousand) (2022)	23
Literacy Rate %)(2011)	78.03
Sex Ratio (Census 2011)	919
Implementation of Reforms 2020(ranking)[@]	Top Achievers
Key Industries	Automobiles and auto components industry, spices, mines and minerals, textiles and apparels, pharmaceuticals, horticulture and poultry farming

State Development Monitor Macro Economy of Telangana

Indicating a robust economic growth of Telangana, the Gross State Domestic Product (GSDP) at current prices was Rs.13.27 lakh crore in 2022-23, recording 15.6 percent increase from the previous year of 2021-22. Between 2018-21, the share of Development Expenditure in total budget for Telangana was 78.1 percent which is highest among the Indian States whose average Development Expenditure was 68.4 percent during the period.

Further, the Per Capita Income (PCI) at current prices in Telangana is Rs.3.17 lakh in 2022-23, which is Rs. 1.46 lakh higher than the national per capita income of Rs.1.71 lakh. Interestingly, the PCI of every district in Telangana was higher than the country's PCI of Rs 1, 26,855 in 2020-21.

As per the Socio Economic Outlook for 2022-23, the Services sector accounted for 62.8 percent of Telangana's Gross State Value Added (GSVA) at current prices, followed by the Industries sector with 19 percent and the 'Agriculture and Allied' sector with 18.2 percent in 2022-23.

Telangana has made significant progress in the agriculture sector by adopting innovative methods, increasing the use of technology, and providing financial support to farmers. The industrial sector has also witnessed tremendous growth in the state with the establishment of several new industries, and the expansion of existing ones by attracting investments from all over the world. The TS-iPASS policy has made it easier for new industries to set up operations in the State.

In terms of growth compared to 2021-22, the current price Gross Value Added (GVA) by the Agriculture and Allied sector, which employs 45.8 percent of Telangana's population, grew by 11.9 percent in the State. The Industries sector recorded a double-digit growth with the current price GVA of 10.5 percent in 2022-23. In 2021-22, it was 17.9 percent, considering the havoc wreaked by the COVID-19 pandemic in 2020-21. Meanwhile, the Services sector witnessed a remarkable growth of 17.5 percent in its current price GVA in 2022-23, after an excellent post-COVID growth rate of 20.5 percent in 2021-22.

Telangana's SOTR (State Owned Tax Revenue) average monthly receipts rose in 2022-2023 (April to Dec) to Rs.8, 804 crore when compared to that during the same period of the previous year which was Rs.7, 226 crore.

Gross State Domestic Product and its Composition

Components	2020-21	2021-22	2022-23
GSDP at current prices (Rs crores)	96180037	114811470	132749500
Per capita NSDP at current prices (Rs)	8625226	8826418	10544352
Economic Growth % (at constant prices)	1.2	8.5	15.6
Sectoral Contribution in GSVA at Current Prices (%)			
Primary Sector	24.1	18.6	18.2
Secondary Sector	16.5	28.6	19
Tertiary Sector	59.4	52.8	62.8

Source: PHD Research Bureau, PHDCCI, Compiled from various sources

9. Summary of Macro Economic Indicators

Macro-Economic components	AP	Arunachal Pradesh	Assam	Bihar	Chhattisgarh	Goa	Gujarat
Real GSDP 2021-22	74691274	2002783	26252252	42806456	24968320	5395986	109724900
Geographical Area (Sq Km)	276754	83743	78438	99200	135133	3702	196024
Number of Districts	26	26	35	38	27	2	27
Population Density(Per Sq. Km)	796	17	398	1,106	189	394	308
Economic Growth (%)	11.43	6.15	14.9	10.98	1.72	1.12	-12.09
Per- Capita Income(Rs) 2021-22	192587	178000	102965	54383	134000	527146	276588
Poverty Rate(2011-12)	9.2	34.67	32	33.7	39.9	5	16.6
(Infant Mortality Rate) IMR 2016	25	29	40	29	40	8	25
Primary Sector Growth %	12.06	5.10	13.6	9.38	-6.9	10.2	0.3
Secondary Sector Growth %	11.79	7.96	3.5	3.80	0.3	3.9	-5.4
Tertiary Sector Growth %	9.73	4.81	8.1	13.40	0.7	6.0	-0.4
Literacy Rates (2011)(%)	67.4	65.4	72.2	69.8	70.3	88.7	78.0

Source: PHD Research Bureau, PHD Chamber, Compiled from various sources

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Macro-Economic components	HR	HP	J&K	Jharkhand	KA	Kerala	MP	Maharashtra
Real GSDP (2021-22)	58877121	12439962	176000	23681637	125223259	55092006	62165324	21183090
Geographical Area(Sq Km)	44212	55673	120355	79716	191791	38863	308245	307713
Number of Districts	22	12	20	24	31	14	50	35
Population Density (Per Sq. Km)	573	123	56	414	319	860	236	365
Economic Growth (%)	9.8	8.35	6.16^	8.15	9.47	7.10	10.12	12.12
Per- Capita Income(Rs) 2021-22	274635	222227	144000	86060	236400	162992	61524	172000
Poverty Rate (2011-12)	11.2	8.06	10.35	36.9	20.9	7.05	31.6	17.35
(Infant MortalityRate) IMR 2016	27	19	20	27	23	6	46	17
Primary Sector Growth%	2.7	8.5	1.36	8.76	2.4	4.2	10.3	15.0
Secondary Sector Growth%	11.5	11.0	3.94	3.12	7.5	7.9	10.6	-12.2
Tertiary Sector Growth%	10.1	6.3	11.39	7.50	9.2	6.3	9.7	-9.0
Literacy Rates (2011) (%)	75.5	82.8	68.74	66.4	75.6	96.2	70.6	82.3

Source: PHD Research Bureau, PHD Chamber, Compiled from various sources

Macro-Economic components	TN	Telangana	Tripura	UP	Uttarakhand	Delhi	WB
Real GSDP	134510826	67630412	4048048	112308957	18988193	62242975	89431900
Geographical Area(Sq Km)	130060	112,077	10492	240928	53483	1483	88752
Number of Districts	38	33	8	75	13	11	23
Population Density (Per Sq.Km)	555	312	350	829	189	11320	1,028
Economic Growth (%)	7.99	10.88	8.69	4.24	6.13	10.23	1.06^
Per- Capita Income(Rs) 2021-22	241131	275443	140803	68810	196282	401982	121267
Poverty Rate (2011-12)	4.89	13.74	16.65	37.08	17	9.9	20
(Infant Mortality Rate) IMR 2016	15	27	27	43	31	13	22
Primary Sector Growth%	4.11	2,54	9.63	2.74	5.62	6.0	5.2
Secondary Sector Growth%	9.24	7.63	5.18	5.63	3.81	1.3	-1.2
Tertiary Sector Growth%	6.83	12.52	8.86	4.25	9.21	-5.5	0.6
Literacy Rates (2011) (%)	80.1	66.5	87.8	67.7	78.8	86.2	77.1

Source: PHD Research Bureau, PHD Chamber, Compiled from various sources

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PHD Research Bureau

PHD Research Bureau; the research arm of the PHD Chamber of Commerce and Industry was constituted in 2010 with the objective to review the economic situation and policy developments at sub-national, national and international levels and comment on them in order to update the members from time to time, to present suitable memoranda to the government as and when required, to prepare State Profiles and to conduct thematic research studies on various socio-economic and business developments.

The Research Bureau has been instrumental in forecasting various lead economic indicators national and sub-national. Many of its research reports have been widely covered by the media and leading newspapers. The Research Bureau has undertaken various policy studies for the Government of India and State Governments.

Research Activities	Comments on Economic Developments	Newsletters	Consultancy
Research Studies	Global Economic Developments	Economic Affairs Newsletter (EAC)	Trade and Investment Facilitation Services (TIFS)
State Profiles	India's Economic Developments	Forex and FEMA Newsletter	
Impact Assessments	States' Economic Developments	Global Economic Monitor (GEM)	
Thematic Research Reports	International Developments	Trade & Investment Facilitation Services (TIFS) Newsletter	
Releases on Economic Developments	Financial Markets	State Development Monitor (SDM)	
	Foreign exchange market	Industry Development Monitor (IDM)	
	Developments in International Trade		

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A: Thematic research reports

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 The Indian Direct Selling Industry Annual Survey 2010-11 (May 2012)
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 The Indian Direct Selling Industry Annual Survey 2011-12: Beating Slowdown (March 2013)
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 India- Africa Promise Diverse Opportunities (November 2013)
 India- Africa Promise Diverse Opportunities: Suggestions Report (November 2013)
 Annual survey of Indian Direct Selling Industry- 2012-13 (December 2013)
 Imperatives for Double Digit Growth (December 2013)
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 Budget 2014-15: Promise of Progress (July 2014)
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 100 Days of new Government (September 2014)
 Make in India: Bolstering Manufacturing Sector (October 2014)
 The Indian Direct Selling Industry Annual Survey 2013-14 (November 2014)
 Participated in a survey to audit SEZs in India with CAG Office of India (November 2014)
 Role of MSMEs in Make in India with reference to Ease of Doing Business in Ghaziabad (Nov 2014)
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 Annual survey of Indian Direct Selling Industry 2014-15 (December 2015)
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 Equitable finance to fulfill funding requirements of Indian Economy (October 2017)
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