



PHD CHAMBER  
OF COMMERCE AND INDUSTRY

# PHDCCI AIR CARGO SUMMIT-2022

***"SUSTAINABLE  
FUTURE GROWTH OF  
AIR CARGO-FOCUS ON  
GATI SHAKTI MASTER PLAN"***



March 29, 2022  
10.30 a.m. onwards



# PHDCCI AIR CARGO SUMMIT -2022

## *Sustainable Future Growth of Air Cargo-Focus on Gati Shakti Master Plan"*

The Aviation Industry is currently in a transformational stage, with having had to rethink their future strategies and operations in a way that shapes a greener & sustainable. Even though passenger traffic has been badly hit due to the pandemic's detrimental impact, the silver lining during these challenging times has been the resilience of the Air cargo sector worldwide, which has also been a substantial revenue generator source for Airlines.

In today's India, rapid enhancement of airport cargo infrastructure, digital infrastructure for cargo handling, customs digital transformation and the development of collaborative partnership models wherein all stakeholders manage cargo multilaterally is also seen due to the pandemic. Cargo demand during these times also forced Indian airports to accelerate or augment their cargo capabilities, develop or expand exclusive terminals for handling temperature-sensitive pharmaceuticals or express e-commerce cargo.

This vital sector is currently set for a huge transformation and the current need is to adopt sustainable strategies for its future growth. The future of the Air Cargo Ecosystem will be driven by digitization and the rapid implementation & utilization of emergent technologies, leading to higher efficiency, reduced dwell times, end-to-end paperless operations, lower total costs and seamless vertical integration of the entire supply chain, which would unlock enormous stakeholder potential and streamline communication between parties at every link in the cargo supply chain.

India with its unique geographical advantages also has the potential to become a massive cargo hub for the entire region and the airports along with the state governments can play a major role in developing freighter hubs, along with giving incentives to freighter carriers to transform India into the future logistical nerve center.

The PM Gati Shakti, National Master Plan for Multi-modal Connectivity, which is focussing on integrated planning and coordinated implementation of infrastructure connectivity projects has also received a thrust in the current budget, with a focus on development of 100 Gati Shakti cargo stations which will also aid the future growth of the Logistic ecosystem.

Adoption of new digital technologies, increased stakeholder collaboration, innovation, agility, real-time collaboration, enabling seamless air cargo partner integration and connectivity for efficient and transparent end-to-end operations, along with focus on infrastructure investments are some major prerequisites for the Industry's sustainable future growth of the air cargo & logistics ecosystem. All players in the air cargo industry need to continually innovate, and raise the bar for customer experience and operational excellence.

Hence, against this background, PHDCCI Air Cargo Summit-2022 -themed Sustainable Future Growth of Air Cargo-Focus on Gati Shakti Master Plan", invites all stakeholders of the Air Transport, Air Cargo, Logistics industry & Allied Industry stakeholders to come together and offer sustainable suggestions for the Air Cargo Industry's future transformation & growth.



# FOCUS SECTORS

## A. KEYNOTE SESSION: AIR CARGO SUSTAINABLE FUTURE GROWTH

- Sustainable Future Growth Strategies-Government's Perspective
- Ease Of Doing Business - Need of the hour
- New Initiatives & Policies
- PM Gati Shakti, National Master Plan-Multi-modal Connectivity

## B. KEY TO AIR CARGO RESILIENCE & SUSTAINABLE FUTURE GROWTH

### STRATEGIES FOR SUSTAINABLE FUTURE GROWTH OF AIR CARGO

- Sustainable Transformation in Air Cargo & Airport Infrastructure
- Futuristic steps for the growth of the Air Cargo & Logistics ecosystem
- Sustainable long term stakeholders collaboration strategy
- Future trends in Airport & Airlines Cargo growth plan
- Attracting the attention of freighter air carrier/forwarders/shippers
- vIndia- Air Cargo Hub of the world- Need for AFS
- Required regulatory reforms - Central & State Levels

### SUSTAINABILITY IN AIR CARGO LOGISTICS: SECTOR REPRESENTATIONS

- Pharma Supply Chain Ecosystem - Opportunities & Challenges
- Agri Sector- Opportunities & Challenges
- E-Commerce logistics -current reality

## C.INNOVATION & DIGITALIZATION FOR FUTURE GROWTH

- Innovation & Digitalization - Latest Trends , Technologies & Apps
- Digital infrastructure for cargo handling-Adoption & Implementation
- Customs Digital Transformation- Need of the hour
- Automated Solutions in Air Cargo & Logistics supply chain operations
- Incorporating AI and data analytics in decision making
- Impact of automation& Digital innovation on sector recovery
- Global Technology Trends

## C.SUSTAIBNABLE AIR CARGO & LOGISTICS ECOSYSTEM FUTURE BLUEPRINT

- Unleashing new opportunities -Innovations & Start-ups
- Opportunities & Collaborative road map blueprint
- Embracing Transformation & Unlocking blockages
- GST Impact on Freight Forwarding and Logistics Industry
- Rationalisation of taxes (Indirect Taxes)

# INVITED SPEAKERS & EMINENT STAKEHOLDERS

- Ministry of Civil Aviation - Centre & States
- Airports Authority of India &, AAICLAS
- AERA/ DGCA / BCAS/AERA/DGFT/ Customs/ Traffic Police
- Ministry of Health / Ministry of Commerce/ Ministry of Agriculture/ M/o DONER
- Domestic Airports, Airlines & Air Freighters & Air Cargo terminal operators
- International Airports & Airlines -Supply Chain & Cargo Heads
- Country Ambassadors & International Civil Aviation Authorities
- Associations-FIATA/IATA/ FFFAI / ACAA / DACAAI /TIACA/ICAO/ACFI/APAI/FIEO
- Freight Forwarders, Custom House Agents, Cargo Handlers, Custom Brokers
- Technology Solution providers -Air Cargo Industry
- AI , IOT & Data Analytics Implementation Companies
- CBIC, CBDT, Department of Revenue, Ministry of Finance
- CDSCO / Pharmaceutical Industry
- APEDA / Agricultural Industry
- E-Commerce Companies & E-Logistics providers
- Express Cargo and Ground Handlers
- Integrated Express Service Providers
- Existing & Potential Airport Developers & Operators, Airport Service Providers
- Ground Handlers & Allied Services
- Transport service providers; logistics & warehousing companies
- Manufacturers & Suppliers/ Wholesalers, distributors & retailers
- Exporters / Importers/Traders/Manufacturers
- Ground Handling agencies of airports
- Business advisors, Legal Experts, Consulting Firms, Financial Institutions
- Innovators & Startups
- Relevant Industry Stakeholders (National & International) & Media

## PROGRAMME HIGHLIGHTS

### FELICITATION OF INDUSTRY PLAYERS

### PLATFORM TO SHOWCASE NEW TECHNOLOGY /PRODUCTS/ SERVICES

### PLATFORM TO RECOMMEND REQUIRED POLICY CHANGES





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## ABOUT PHDCCI

PHD Chamber of Commerce and Industry (PHDCCI) has been working as a catalyst for the promotion of Indian industry, trade and entrepreneurship for the past 116 years. It is a forward looking, proactive and dynamic PAN-India apex organization. As a partner in progress with industry and government, PHDCCI works at the grass roots level with strong national and international linkages for propelling progress, harmony and integrated development of the Indian economy.

PHDCCI, acting as the “Voice of Industry & Trade” with a large membership base of 1,50,000 direct and indirect members consisting of large, medium and small industries, has forged ahead leveraging its legacy with the industry knowledge across multiple sectors to take Indian Economy to the next level.

At the global level, we have been working with the Embassies and High Commissions in India and overseas to bring in the International Best Practices and Business Opportunities.

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 **Bhavna Singh** @ +91 9811027759

**Email: bhavna.singh@phdcci.in**

 **Vasudha Pant** @ +91 9990434879

**Email: vasudha.pant@phdcci.in**