

## July 2018 core infra stands at 6.6%

The core infrastructure grows at 6.6% in July 2018 as against 7.6% in June 2018. The combined Index of Eight Core Industries stands at 128.4 in July, 2018, which was 6.6% higher as compared to the index of July, 2017. Cement and Refinery products growth stands at 10.8% and 12.3% respectively in the month of July 2018.

Table 1: Sector wise trend in monthly production (% growth)

Sector	Weight	June 18	July 18
Crude Oil	8.98	(-)3.4	(-)5.4
Natural Gas	6.88	(-)2.7	(-)5.2
Petroleum Refinery Products	28.04	12.1	12.3
Coal	10.33	11.8	9.7
Fertilizer	2.63	1.0	1.3
Electricity	19.85	8.4	4.8
Cement	5.37	13.2	10.8
Steel	17.92	3.4	6.0
Overall	100	7.6	6.6

Source: PHD Research Bureau, compiled from the office of the economic advisor to the Govt. of India

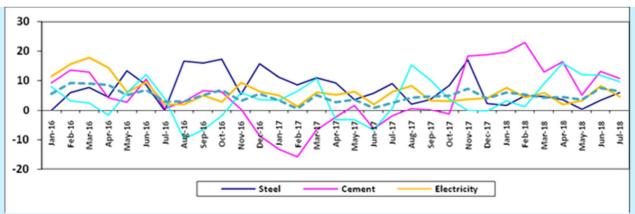
In cumulative terms, core infrastructure industries registered a growth of 5.8% during April-July 2018-19 as against 2.6% during April-July 2017-18.

Table 2: Sector wise trend in production (% growth)

Sector	Weight	Apr-July 2018-19	Apr-July 2017-18
Crude Oil	8.98	(-)3.2	0.1
Natural Gas	6.88	(-)1.1	4.9
Petroleum Refinery Products	28.04	8.0	0.7
Coal	10.33	12.3	(-)3.3
Fertilizer	2.63	3.7	(-)0.9
Electricity	19.85	4.8	5.6
Cement	5.37	14.7	(-)2.3
Steel	17.92	3.2	7.0
Overall	100	5.8	2.6

Source: PHD Research Bureau, compiled from the office of the economic advisor to the Govt. of India

Trend in growth of steel, cement, electricity, coal and overall (%)



Source: PHD Research Bureau, compiled from the office of the economic advisor to the Govt. of India

Please contact for any query related to this mail to Ms. Kriti Khurana, Research Associate at <a href="mailto:kriti.khurana@phdcci.in">kriti.khurana@phdcci.in</a> with a cc to Dr. S P Sharma, Chief Economist at <a href="mailto:spsharma@phdcci.in">spsharma@phdcci.in</a> and Ms. Megha Kaul, Economist, <a href="mailto:megha@phdcci.in">megha@phdcci.in</a>, PHD Chamber of Commerce & Industry.

Warm regards,

## Dr. S P Sharma Chief Economist

.....

PHD Chamber of Commerce and Industry PHD House, 4/2 Siri Institutional Area August Kranti Marg, New Delhi-110016 Ph.: + 91-11-26863801-04, 49545454

Fax: +91- 26855450, 49545451 Email: spsharma@phdcci.in Website: www.phdcci.in



**COPYRIGHT:** All rights reserved. No part of this publication/Release may be reproduced, distributed, or transmitted in any form or by any means, without the prior written permission of the publisher. For permission requests, write to the publisher.

**DISCLAIMER:** This message and its attachments contain confidential information. If you are not the intended recipient, you are strictly prohibited to disclose, copy, distribute or take any action in reliance on the contents of this information .E-mail transmission cannot be guaranteed to be secure or error-free, as information could be intercepted, corrupted, lost, destroyed, arrive late or incomplete, or contain viruses. The sender therefore does not accept liability for any errors or omissions in the contents of this message, which arise as a result of e-mail transmission. If verification is required please request a hard-copy version.