

FDI inflows in India stands at USD 21 billion during Q1 2019-20

The **Total FDI inflows** (Equity inflows + Re-invested earnings + Other capital) in India stand at USD 21 billion during April to June 2019-20. During the last financial year 2018-19, total FDI inflows stands at about USD 62 billion as against USD 61 billion during the corresponding period of last year, registering a growth rate of 2%.

Table 1: Financial Year-Wise FDI Inflows data (in USD Million)

S. No.	Financial Year (April-March)	FOREIGN DIRECT INVESTMENT (FDI)						Investment by FII's Foreign Institutional Investors Fund (net)
		Equity		Re-invested earnings +	Other capital +	FDI FLOWS INTO INDIA		
		FIPB Route/ RBI's Automatic Route/ Acquisition Route	Equity capital of unincorporated bodies #			Total FDI Flows	%age growth over previous year (in US\$ terms)	
FINANCIAL YEARS 2000-01 TO 2019-20								
1.	2000-01	2,339	61	1,350	279	4,029	-	1,847
2.	2001-02	3,904	191	1,645	390	6,130	(+) 52 %	1,505
3.	2002-03	2,574	190	1,833	438	5,035	(-) 18 %	377
4.	2003-04	2,197	32	1,460	633	4,322	(-) 14 %	10,918
5.	2004-05	3,250	528	1,904	369	6,051	(+) 40 %	8,686
6.	2005-06	5,540	435	2,760	226	8,961	(+) 48 %	9,926
7.	2006-07	15,585	896	5,828	517	22,826	(+) 155 %	3,225
8.	2007-08	24,573	2,291	7,679	300	34,843	(+) 53 %	20,328
9.	2008-09	31,364	702	9,030	777	41,873	(+) 20 %	(-) 15,017
10.	2009-10	25,606	1,540	8,668	1,931	37,745	(-) 10 %	29,048
11.	2010-11	21,376	874	11,939	658	34,847	(-) 08 %	29,422
12.	2011-12	34,833	1,022	8,206	2,495	46,556	(+) 34 %	16,812
13.	2012-13	21,825	1,059	9,880	1,534	34,298	(-) 26%	27,582
14.	2013-14	24,299	975	8,978	1,794	36,046	(+) 5%	5,009
15.	2014-15	30,933	978	9,988	3,249	45,148	(+) 25%	40,923
16.	2015-16	40,001	1,111	10,413	4,034	55,559	(+) 23%	(-) 4,016
17.	2016-17	43,478	1,223	12,343	3,176	60,220	(+) 8%	7,735
18.	2017-18 (P)	44,857	664	12,542	2,911	60,974	(+) 1%	22,165
19.	2018-19 (P)	44,366	689	13,672	3,274	62,001	(+) 2%	(-) 2,225
20.	2019-20 (P) (up to June, 19)	16,329	163	3,228	1,590	21,310	-	3,928
CUMULATIVE TOTAL (from April, 2000 to June, 2019)		439,229	15,624	143,346	30,575	628,774	-	218,178

Source: PHD Research Bureau, PHDCCI; Compiled from Department for Promotion of Industry and Internal Trade, Government of India. Note: (i) RBI's Bulletin August, 2019 dt.14.08.2019 (Table No. 34 – FOREIGN INVESTMENT INFLOWS). (ii) Inflows under the acquisition of shares in June, 2011, August, 2011 & October, 2011, include net FDI on account of transfer of participating interest from Reliance Industries Ltd. to BP Exploration (Alpha). (iv) RBI had

included Swap of Shares of US\$ 3.1 billion under equity components during December 2006. (v) Monthly data on components of FDI as per expended coverage are not available. These data, therefore, are not comparable with FDI data for previous years. (vi) Figures updated by RBI up to June, 2019. Figures are provisional. (vii) Data in respect of 'Re-invested earnings' & 'Other capital' are estimated as average of previous two years. '#' Figures for equity capital of unincorporated bodies are estimates. (P) All figures are provisional

During FY2019-20 (April-June), FDI equity inflows stand at about USD 16 billion as against USD 13 billion during the corresponding period of last year, registering a growth rate of 28% year on year.

Table 2: FDI equity inflows (month-wise) during FY2019-20

Financial Year 2019-20 (April-June)		Amount of FDI Equity inflows	
		(In Rs. Crore)	(In US\$ mn)
1.	April, 2019	36,463	5,252
2.	May, 2019	26,481	3,795
3.	June, 2019	50,567	7,282
2019-20 (form April, 2019 to June, 2019) #		113,511	16,330
2018-19 (form April, 2018 to June, 2018) #		85,180	12,752
%age growth over last year		(+) 33%	(+) 28%

Source: PHD Research Bureau, PHDCCI; Compiled from Department for Promotion of Industry and Internal Trade, Government of India.

Mauritius stands at first rank amongst the top 10 investing countries in India with USD 139 billion FDI equity inflows followed by Singapore with USD 88 billion and Japan with USD 31 billion during April 2000 to June 2019. Countries such as Netherlands, UK, USA, Germany, Cyprus, France and UAE are amongst the other top investing countries.

**Table 3: Share of top investing countries FDI equity inflows (financial years)
Amount in Rs. Crores (USD millions)**

Rank s	Country	2017-18 (April – March)	2018-19 (April – March)	2019-20 (April – June)	Cumulative Inflows (April, 00 - June, 19)	%age to total Inflows (in terms of US \$)
1.	MAURITIUS	102,492 (15,341)	57,139 (8,084)	32,484 (4,676)	770,640 (139,145)	32%
2.	SINGAPORE	78,542 (12,180)	112,382 (16,228)	37,106 (5,339)	543,052 (88,337)	20%
3.	JAPAN	10,516 (1,633)	20,556 (2,965)	3,284 (472)	176,816 (30,746)	7%
4.	NETHERLANDS	18,048 (2,800)	27,036 (3,870)	9,423 (1,356)	171,674 (28,708)	7%
5.	U.K.	5,473 (847)	9,352 (1,351)	2,056 (295)	142,425 (27,084)	6%
6.	U.S.A.	13,505 (2,095)	22,335 (3,139)	10,119 (1,455)	156,491 (27,011)	6%
7.	GERMANY	7,245 (1,124)	6,187 (886)	1,135 (163)	66,613 (11,871)	3%
8.	CYPRUS	2,680 (417)	2,134 (296)	406 (58)	51,950 (9,927)	2%
9.	FRANCE	3,297 (511)	2,890 (406)	854 (123)	37,679 (6,766)	2%
10.	UAE	6,767 (1,050)	6,356 (898)	718 (103)	40,027 (6,755)	2%
TOTAL FDI INFLOWS FROM ALL COUNTRIES *		288,889 (44,857)	309,867 (44,366)	113,511 (16,330)	2,492,397 (436,471)	-

Source: PHD Research Bureau, PHDCCI; Compiled from Department for Promotion of Industry and Internal Trade, Government of India *Includes inflows under NRI Schemes of RBI. Note: (i) Cumulative country-wise FDI equity inflows (from April, 2000 to June, 2019) are at – Annex-'A'. (ii) %age worked out in US\$ terms & FDI inflows

received through FIPB/SIA+ RBI's Automatic Route + acquisition of existing shares only. (iii) Figures are provisional.

The Services sector ranks amongst the highest in the top sectors attracting highest FDI inflows in India with USD 76 billion inflows, followed by the Computer Software & Hardware sector with USD 39 billion and the telecommunications sector with USD 37 billion during April 2000 to June 2019. Sectors such as Construction Development, Trading, Automobile Industry, Chemicals, Drugs & Pharmaceuticals, Construction and Power are amongst the sectors attracting highest FDI equity inflows.

**Table 4: Sectors attracting highest FDI equity inflows
Amount in Rs. Crores (USD millions)**

Ranks	Sector	2017-18 (April – March)	2018-19 (April – March)	2019-20 (April – June)	Cumulative Inflows (April, 00 - June, 19)	% age to total Inflows (In terms of US\$)
1.	SERVICES SECTOR **	43,249 (6,709)	63,909 (9,158)	19,462 (2,799)	435,764 (76,948)	18%
2.	COMPUTER SOFTWARE & HARDWARE	39,670 (6,153)	45,297 (6,415)	15,585 (2,241)	237,341 (39,479)	9%
3.	TELECOMMUNICATIONS	39,748 (6,212)	18,337 (2,668)	29,352 (4,227)	217,601 (37,053)	8%
4.	CONSTRUCTION DEVELOPMENT: Townships, housing, built-up infrastructure and construction-development projects	3,472 (540)	1,503 (213)	532 (77)	120,146 (25,122)	6%
5.	TRADING	28,078 (4,348)	30,963 (4,462)	7,921 (1,138)	151,520 (24,160)	6%
6.	AUTOMOBILE INDUSTRY	13,461 (2,090)	18,309 (2,623)	6,756 (972)	130,745 (22,359)	5%
7.	CHEMICALS (OTHER THAN FERTILIZERS)	8,425 (1,308)	13,685 (1,981)	1,008 (145)	92,070 (16,727)	4%
8.	DRUGS & PHARMACEUTICALS	6,502 (1,010)	1,842 (266)	1,581 (227)	85,746 (16,210)	4%
9.	CONSTRUCTION (INFRASTRUCTURE) ACTIVITIES	17,571 (2,730)	15,927 (2,258)	3,698 (532)	97,571 (15,337)	4%
10.	POWER	10,473 (1,621)	7,330 (1,106)	1,320 (190)	79,209 (14,506)	3%

Source: PHD Research Bureau, PHDCCI; compiled from Department for Promotion of Industry and Internal Trade, Government of India. Note: (i)** Services sector includes Financial, Banking, Insurance, Non-Financial / Business, Outsourcing, R&D, Courier, Tech. Testing and Analysis (ii) Cumulative Sector- wise FDI equity inflows (from April, 2000 to June, 2019) are at - Annex-'B'. (iii) FDI Sectoral data has been revalidated / reconciled in line with the RBI, which reflects minor changes in the FDI figures (increase/decrease) as compared to the earlier published sectoral data. (iv) Figures are provisional.

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