



PHD Research Bureau
PHD Chamber of Commerce and Industry



INDIA'S MERCHANDISE TRADE: Preliminary Data, July 2021

- India's merchandise exports in July 2021 was USD 35.17 billion, an increase of 47.91% over USD 23.78 billion in July 2020 and an increase of 34.06% over USD 26.23 billion in July 2019.
- India's merchandise imports in July 2021 was USD 46.4 billion, an increase of 59.38% over USD 29.11 billion in July 2020 and an increase of 14.75% over USD 40.43 billion in July 2019.
- Value of non-petroleum and non-gems and jewellery exports in July 2021 was USD 26.11 billion, registering a positive growth of 27.36% over non-petroleum and non-gems and jewellery exports of USD 20.5 billion in July 2020 and a positive growth of 32.25% over non-petroleum and non-gems and jewellery exports of USD 19.75 billion in July 2019.
- Value of non-oil, non-GJ (gold, silver & Precious metals) imports was USD 26.66 billion in July 2021 with a positive growth of 35.11% over non-oil and non-GJ imports of USD 19.73 billion in July 2020 but had a marginal negative growth of 0.17% over non-oil and non-GJ imports of USD 26.7 billion in July 2019.
- Top 5 commodity groups of export which have recorded positive growth during July 2021 vis-à-vis July 2020 are: Petroleum Products (215.68%), Gems and Jewellery (130.44%), Other Cereals (70.25%), Man-made Yarn/Fabrics/Made-ups etc. (58.67%) and Cotton Yarn/Fabrics/Made-ups, Handloom Products etc. (48.02%)
- Top 5 commodity groups of export which have recorded positive growth during July 2021 vis-à-vis July 2019 are: Other Cereals (530.65%), Petroleum Products (60.51%), Cotton Yarn/Fabrics/Made-ups, Handloom Products etc. (58.86%), Engineering Goods (55.07%) and Rice (36.97%)
- Only four commodity groups of import have shown a fall in July 2021 vis-à-vis July 2020. These are: Silver (-89.16%), Project Goods (-78.63%), Transport Equipment (-16.08%) and Newsprint (-3.49%).

{Value in USD millions) **MERCHANDISE TRADE: Preliminary Data, July 2021**

	Non-Petroleum					Non- Petroleum and Jeweller			
	JUL 2019	JUL 2020	JUL 2021	% change JUL 21over JUL 20	% change JUL 21over JUL 19	JUL 2019	JUL 2020	JUL 2021	% char JU 21ov JUL:
Exports	22.75	22.0	29.57	34.39	30.01	19.75	20.5	26.11	27.3
Imports	30.68	22.57	33.5	48.46	9.19	26.7	19.73	26.66	35.7
Deficit/Surplus	7.93	0.57	3.93	589.47	-50.44	6.95	-0.77	0.55	-171

Source : PHD Research Bureau ,Complied from Ministry of commerce and Industry

{Value in USD millions) **MERCHANDISE TRADE: Preliminary Data, July 2021**

	Total			
	JULY 2019	JULY 2020	JULY 2021	% change JULY2021 over JULY 2020
Exports	26.23	23.78	35.17	47.91
Imports	40.43	29.11	46.4	59.38
Deficit/Surplus	14.2	5.33	11.23	110.56

Source : PHD Research Bureau ,Complied from Ministry of commerce and Industry

Change by top Commodity Groups Value in USD Million(Exports)

	Top Increase			Top Decline		
	Commodity group	Change (USD Million)	% change	Commodity group	Change (USD Million)	% change
EXPORT (JULY'21 OVER JULY'20)	Petroleum products	3823.72	215.68	Meat, Dairy and Poultry products	-120.48	-31.97
	Engineering goods	2822.26	42.14	Rice	-60.01	-7.85
	Gems and jewellery	195.79	130.44	Oil seeds	-48.25	-38.65
EXPORT (JULY'20 OVER JULY'19)	Engineering goods	558.25	9.09	Petroleum products	-1500.30	-49.15
	Drugs and pharmaceuticals	335.98	19.51	Gems and jewellery	-2364.4	-68.98
	Rice	250.15	48.64	Rmg of all textiles	-301.23	-22.07

EXPORT (JULY '21 OVER JULY'19)	Engineering goods	3380.50	55.07	Spices	-79.76	-19.07
	Petroleum products	2109.86	60.51	Leather and leather manufacturers	-68.06	-14.93
	ORGANIC AND INORGANIC CHEMICALS	562.53	30.22	Meat, Dairy and Poultry products	-52.13	-16.90

Source : PHD Research Bureau ,Complied from Ministry of commerce and Industry

Change by top Commodity Groups Value in USD Million(Imports)

Change by top Commodity Groups in Import Value in USD Million					
	Top Increase			Top Decline	
	Commodity group	Change (USD Million)	% change	Commodity group	Change Million
IMPORT (JUL'21 OVER JUL'20)	Petroleum, Crude & products	6351.22	97.06	Transport equipment	-202.1
	Gold	2418.99	135.56	Project goods	-154.1
	Pearls, precious & Semi-precious stones	1687.24	179.32	Silver	-98.2
IMPORT (JUL'20 OVER JUL'19)	Vegetable Oil	231.69	26.66	Petroleum, Crude & products	-3205
	Medcni. & Pharmaceutical products	126.14	20.82	Coal, Coke & Briquettes, etc.	-1097
	Project goods	87.28	79.91	Machinery, electrical & non-electrical	-1050
IMPORT (JUL'21 OVER JUL'19)	Petroleum, Crude & products	3145.97	32.27	Transport equipment	-1025
	Gold	2490.4	145.38	Silver	-512.1
	Pearls, precious & Semi-precious stones	886.72	50.92	Machinery, electrical & non-electrical	-373.1

Source : PHD Research Bureau ,Complied from Ministry of commerce and Industry

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Warm Regards,

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