

FDI inflows in India stands at USD 16 billion during Q3 2019-20

The Total FDI inflows (Equity inflows + Re-invested earnings + Other capital) in India stands at USD 16 billion during Q3 - October to December 2019-20. During April to December 2019-20, total FDI inflows stands at about USD 51 billion.

Table 1: Financial Year-Wise FDI Inflows data (in USD Million)

S. No.	Financial Year (April-March)	FOREIGN DIRECT INVESTMENT (FDI)						Investment by FII's Foreign Institutional Investors Fund (net)
		Equity		Re-invested earnings +	Other capital +	FDI FLOWS INTO INDIA		
		FIPB Route/ RBI's Automatic Route/ Acquisition Route	Equity capital of unincorporated bodies #			Total FDI Flows	%age growth over previous year (in US\$ terms)	
FINANCIAL YEARS 2000-01 TO 2019-20								
1.	2000-01	2,339	61	1,350	279	4,029	-	1,847
2.	2001-02	3,904	191	1,645	390	6,130	(+) 52 %	1,505

3.	2002-03	2,574	190	1,833	438	5,035	(-) 18 %	377
4.	2003-04	2,197	32	1,460	633	4,322	(-) 14 %	10,918
5.	2004-05	3,250	528	1,904	369	6,051	(+) 40 %	8,686
6.	2005-06	5,540	435	2,760	226	8,961	(+) 48 %	9,926
7.	2006-07	15,585	896	5,828	517	22,826	(+) 155 %	3,225
8.	2007-08	24,573	2,291	7,679	300	34,843	(+) 53 %	20,328
9.	2008-09	31,364	702	9,030	777	41,873	(+) 20 %	(-) 15,017
10.	2009-10	25,606	1,540	8,668	1,931	37,745	(-) 10 %	29,048
11.	2010-11	21,376	874	11,939	658	34,847	(-) 08 %	29,422
12.	2011-12	34,833	1,022	8,206	2,495	46,556	(+) 34 %	16,812
13.	2012-13	21,825	1,059	9,880	1,534	34,298	(-) 26%	27,582
14.	2013-14	24,299	975	8,978	1,794	36,046	(+) 5%	5,009
15.	2014-15	30,933	978	9,988	3,249	45,148	(+) 25%	40,923
16.	2015-16	40,001	1,111	10,413	4,034	55,559	(+) 23%	(-) 4,016
17.	2016-17	43,478	1,223	12,343	3,176	60,220	(+) 8%	7,735
18.	2017-18 (P)	44,857	664	12,542	2,911	60,974	(+) 1%	22,165
19.	2018-19 (P)	44,366	689	13,672	3,274	62,001	(+) 2%	(-) 2,225
20.	2019-20 (P) (up to DECEMBER, 19)	36,769	505	9,953	4,202	51,429	-	12,777
CUMULATIVE TOTAL (from April, 2000 to DECEMBER, 2019)		459,669	15,966	150,071	33,187	658,893	-	227,027

Source: PHD Research Bureau, PHDCCI; Compiled from Department for Promotion of Industry and Internal Trade, Government of India. Note: RBI's Bulletin for February, 2019 dt.11.02.2020 (Table No. 34 – FOREIGN INVESTMENT INFLOWS). (ii) Inflows under the acquisition of shares in March, 2011, August, 2011 & October, 2011, include net FDI on account of transfer of participating interest from Reliance Industries Ltd. to BP Exploration (Alpha). (iv) RBI had included Swap of Shares of US\$ 3.1 billion under equity components during December 2006. (v) Monthly data on components of FDI as per expended coverage are not available. These data, therefore, are not comparable with FDI data for previous years. (vi) Figures updated by RBI up to DECEMBER, 2019. Figures are provisional. (vii) Data in respect of 'Re-invested earnings' & 'Other capital' are estimated as average of previous two years. '#' Figures for equity capital of unincorporated bodies are estimates. (P) All figures are provisional

During April to December 2019-20, FDI equity inflows stands at about USD 37 billion as against USD 33 billion during the same corresponding period of last year, registering a growth rate of 10% year on year.

Table 2: FDI equity inflows (month-wise) during FY2019-20

<i>Financial Year 2019-20 (April-December)</i>		<i>Amount of FDI Equity inflows</i>	
		<i>(In Rs. Crore)</i>	<i>(In US\$ mn)</i>
1.	April, 2019	36,463	5,252
2.	May, 2019	26,481	3,795
3.	June, 2019	50,567	7,282
4.	July, 2019	30,774	4,472
5.	August, 2019	18,164	2,553
6.	September, 2019	19,551	2,741
7.	October, 2019	22,808	3,211
8.	November, 2019	20,036	2,804
9.	December, 2019	33,166	4,659
2019-20 (form April, 2019 to December, 2019) #		258,009	36,769
2018-19 (form April, 2018 to December, 2018) #		233,263	33,492
%age growth over last year		(+) 11%	(+) 10%

Source: PHD Research Bureau, PHDCCI; Compiled from Department for Promotion of Industry and Internal Trade, Government of India. Note:(i) Country & Sector specific analysis is available from the year 2000 onwards, as Remittance-wise details are provided by RBI from April, 2000 onwards only. # Figures are provisional, subject to reconciliation with RBI, Mumbai.

Mauritius stands at first rank amongst the top 10 investing countries in India with USD 142 billion cumulative FDI equity inflows followed by Singapore with USD 95 billion and Japan with USD 33 billion during April 2000 to December 2019. Countries such as Netherlands, USA, UK, Germany, Cyprus, France and UAE are amongst the

other top investing countries.

**Table 3: Share of top investing countries FDI equity inflows (financial years)
Amount in Rs. Crores (USD millions)**

Rank s	Country	2017-18 (April – March)	2018-19 (April – March)	2019-20 (April – December)	Cumulative Inflows (April, 00 - December, 19)	%age to total Inflows (in terms of US \$)
1.	MAURITIUS	102,492 (15,941)	57,139 (8,084)	52,125 (7,456)	792,281 (141,925)	31%
2.	SINGAPORE	78,542 (12,180)	112,362 (16,228)	81,734 (11,652)	587,820 (94,651)	21%
3.	JAPAN	10,516 (1,633)	20,556 (2,965)	19,738 (2,807)	193,070 (33,081)	7%
4.	NETHERLANDS	18,048 (2,800)	27,036 (3,870)	24,712 (3,531)	186,963 (30,884)	7%
5.	U.S.A.	13,505 (2,095)	22,335 (3,139)	19,595 (2,793)	165,967 (28,349)	6%
6.	U.K.	5,473 (847)	9,352 (1,351)	8,068 (1,148)	148,438 (27,937)	6%
7.	GERMANY	7,245 (1,124)	6,187 (886)	2,573 (366)	68,050 (12,074)	3%
8.	CYPRUS	2,680 (417)	2,134 (296)	1,686 (238)	53,230 (10,107)	2%
9.	FRANCE	3,297 (511)	2,890 (406)	3,213 (459)	40,038 (7,102)	2%
10.	UAE	6,767 (1,050)	6,356 (898)	1,859 (264)	41,169 (6,916)	2%
TOTAL FDI INFLOWS FROM ALL COUNTRIES *		288,889 (44,857)	309,867 (44,366)	258,009 (36,769)	2,636,895 (456,911)	-

Source: PHD Research Bureau, PHDCCI; Compiled from Department for Promotion of Industry and Internal Trade, Government of India *Includes inflows under NRI Schemes of RBI. Note: (i) Cumulative country-wise FDI equity inflows (from April, 2000 to December, 2019) are at – Annex-'A'. (ii) %age worked out in US\$ terms & FDI inflows received through FIPB/SIA+ RBI's Automatic Route + acquisition of existing shares only. (iii) Figures are provisional

The Services sector ranks amongst the highest in the top sectors attracting highest FDI inflows in India with USD 81 billion inflows, followed by the Computer Software & Hardware sector with USD 44 billion and the telecommunications sector with USD 37 billion during April 2000 to December 2019. Sectors such as

Construction Development, Trading, Automobile Industry, Chemicals, Drugs & Pharmaceuticals, Construction and Power are amongst the sectors attracting highest FDI equity inflows.

Table 4: Sectors attracting highest FDI equity inflows
Amount in Rs. Crores (USD millions)

<i>Ranks</i>	<i>Sector</i>	<i>2017-18 (April – March)</i>	<i>2018-19 (April – March)</i>	<i>2019-20 (April – December)</i>	<i>Cumulative Inflows (April, 00 - December, 19)</i>	<i>% age to total Inflows (In terms of US\$)</i>
1.	SERVICES SECTOR **	43,249 (6,709)	63,909 (9,158)	45,813 (6,521)	462,114 (80,671)	18%
2.	COMPUTER SOFTWARE & HARDWARE	39,670 (6,153)	45,297 (6,415)	44,629 (6,349)	266,385 (43,587)	10%
3.	TELECOMMUNICATIONS	39,748 (6,212)	18,337 (2,668)	29,798 (4,291)	218,047 (37,116)	8%
4.	TRADING	28,078 (4,348)	30,963 (4,462)	24,827 (3,520)	168,426 (26,542)	6%
5.	CONSTRUCTION DEVELOPMENT: Townships, housing, built-up infrastructure and construction-development projects	3,472 (540)	1,503 (213)	2,275 (326)	121,889 (25,371)	6%
6.	AUTOMOBILE INDUSTRY	13,461 (2,090)	18,309 (2,623)	17,448 (2,506)	141,437 (23,893)	5%
7.	CHEMICALS (OTHER THAN FERTILIZERS)	8,425 (1,308)	13,685 (1,981)	6,073 (860)	97,135 (17,442)	4%
8.	DRUGS & PHARMACEUTICALS	6,502 (1,010)	1,842 (266)	2,902 (414)	87,067 (16,397)	4%
9.	CONSTRUCTION (INFRASTRUCTURE) ACTIVITIES	17,571 (2,730)	15,927 (2,258)	9,516 (1,351)	103,389 (16,156)	4%
10.	POWER	10,473 (1,621)	7,330 (1,106)	2,368 (337)	80,257 (14,653)	3%

Source: PHD Research Bureau, PHDCCI; compiled from Department for Promotion of Industry and Internal Trade, Government of India. Note:(i)** Services sector includes Financial, Banking, Insurance, Non-Financial / Business, Outsourcing, R&D, Courier, Tech. Testing and Analysis (ii) Cumulative Sector- wise FDI equity inflows (from April, 2000 to December, 2019) are at - Annex-'B'. (iii) FDI Sectoral data has been revalidated / reconciled in line with the RBI, which reflects minor changes in the FDI figures (increase/decrease) as compared to the earlier published sectoral data. (iv) Figures are provisional.

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