

All Members,

November 2018 core infra stands at 3.5%

The core infrastructure stands at 3.5% in November 2018 as against 4.8% in October 2018. The combined Index of Eight Core Industries stood at 128.5 in November, 2018, which was 3.5% higher as compared to the index of November, 2017. Cement and Refinery products growth stands at 8.8% and 2.3% respectively in the month of November 2018.

Table 1: Sector wise trend in monthly production (% growth)

Sector	Weight	Oct 18	Nov 18
Crude Oil	8.98	(-)5.0	(-)3.5
Natural Gas	6.88	(-)0.9	0.5
Petroleum Refinery Products	28.04	1.3	2.3
Coal	10.33	11.3	3.7
Fertilizer	2.63	(-)11.5	(-)8.1
Electricity	19.85	10.9	5.4
Cement	5.37	18.4	8.8
Steel	17.92	2.6	6.0
Overall	100	4.8	3.5

Source: PHD Research Bureau, compiled from the office of the economic advisor to the Govt. of India

In cumulative terms, core infrastructure industries registered a growth of 5.1% during April-November 2018-19 as against 3.9% during April-November 2017-18.

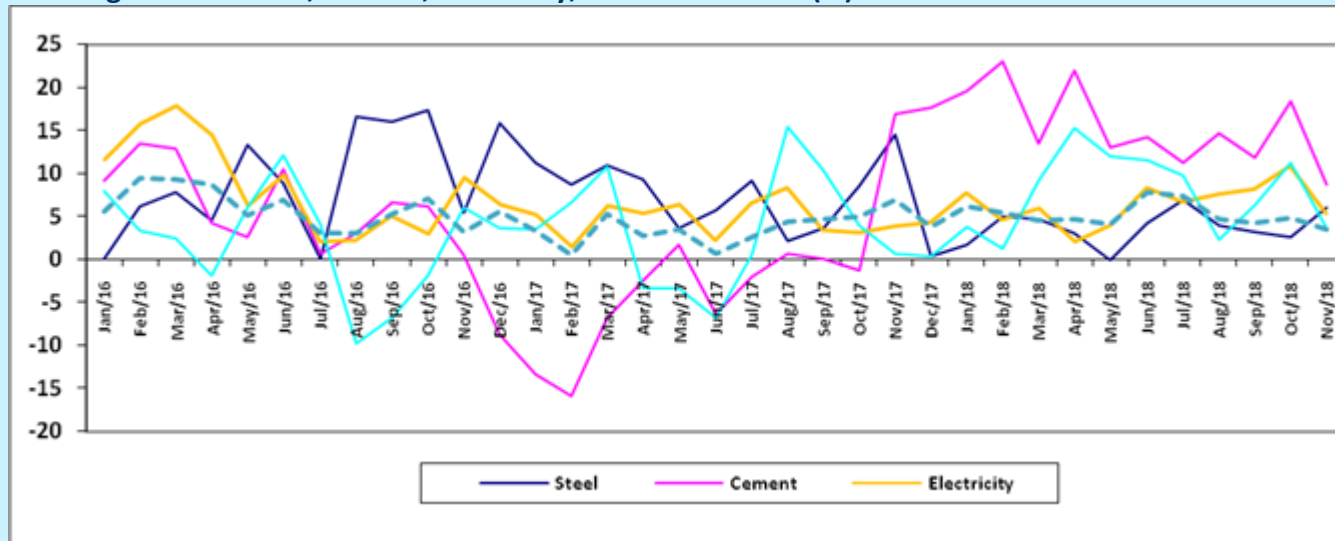
Table 2: Sector wise trend in production (% growth)

Sector	Weight	Apr-Nov 2018-19	Apr-Nov 2017-18
Crude Oil	8.98	(-)3.6	(-)0.2
Natural Gas	6.88	(-)0.7	4.4
Petroleum Refinery Products	28.04	5.3	3.6
Coal	10.33	9.0	1.7
Fertilizer	2.63	(-)1.3	(-)1.1

Electricity	19.85	6.7	5.1
Cement	5.37	14.2	0.6
Steel	17.92	3.7	7.0
Overall	100	5.1	3.9

Source: PHD Research Bureau, compiled from the office of the economic advisor to the Govt. of India

Trend in growth of steel, cement, electricity, coal and overall (%)



Source: PHD Research Bureau, compiled from the office of the economic advisor to the Govt. of India

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